

To: Adam Bly [REDACTED]
From: Jeffrey Epstein
Sent: Tue 12/15/2009 9:23:08 PM
Subject: Re:

dennis participating?

On Tue, Dec 15, 2009 at 4:20 PM, Adam Bly [REDACTED] wrote:

Sent Maria an email...
Here are the subscription documents (prepared for FVH).

Briefly: 12% Participating Preferred shares, ranking senior to Common, Series A and Series B shares; same rights as Series A and Series B shareholders -- Series A par value is \$0.24; Series B is \$0.28; Series C is \$0.29

On Dec 15, 2009, at 2:48 PM, Jeffrey Epstein wrote:

send me the details .. also maria spiriulo is running a physics conference in calif in januarymm Ive spolken to randall,, I need to have the daughter of my close friend, she study physics attend,, Can you ok with maria < I'd appreciate it

On Tue, Dec 15, 2009 at 2:40 PM, Adam Bly [REDACTED] > wrote:

Jeffrey,

Quick question: We closed with National Geographic and now we're closing a Series C on Dec 31 with \$2.25 million (Francesca von Habsburg and current investors) -- I'm looking to get it up to \$3M so we have the runway to get cash flow positive and get PLA.NET (the operating system you saw) ready for government contracts. Would you be interested in purchasing any of those remaining shares? I'm seeing Francesca this week in New York and she might increase her stake as well.

Adam

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