

To: Jennie Saunders [REDACTED]
From: Jeffrey Epstein
Sent: Wed 3/17/2010 11:12:36 PM
Subject: Re: FW:

ask the boys whether or not bill siegal or larry moens are still part of the co.

On Wed, Mar 17, 2010 at 5:33 PM, Jennie Saunders [REDACTED] wrote:

CORE: Jennie Saunders | Founder & Chairman | 66 East 55th Street New York NY
10022 | Main: [REDACTED] | Mobile: [REDACTED] | [REDACTED]
| www.coreaccess.net

Upcoming Cultural Spotlight

Monday, March 15th – two fantastic art events!

6:30pm: ART 21 conversation with artist Carrie Mae Weems & actor/comedian David Alan Grier

Spaces are limited. Please call [REDACTED]

From: Dean Rotchin [mailto:[REDACTED]]
Sent: Wednesday, March 17, 2010 4:30 PM
To: Jennie Saunders
Cc: [REDACTED] 'Joe Grimes'
Subject: FW: For J E

Jennie:

Please forward – thx Dean

Jeffrey:

Attached you will find:

Earthjet (Doc 1)

PPM used for initial capital

BusinessJetSEATS (Doc 2,3,4)

PPM for equity investments

Bizjet Holdings LOC docs

Offer letter to BJSI shareholders

Greenjets (Doc 5,6,7)

PPM for initial equity

Haysjet Loan Agreement

Haysjet Loan Modification Agreement

Cap Table (Doc 8)

Background:

Earthjet was founded in 2005 as an air taxi franchise business. Alfred Rapetti offered in 2007 to leverage Earthjet's technology and seat model etc, and raise \$1M into a new company majority owned by Earthjet called BusinessJetSEATS (BJSI).

Rapetti could not complete the financing, we took over the effort and completed a deal with BizJetHoldings to add \$300,000. BizjetHoldngs stopped short of completely funding as one partner fell victim to the recession. Management supported the company 100%, and eventually settled with the BJSI lenders/shareholders and reorganized under Greenjets - brought new equity and the Haysjet's financing. To be clear, the Haysjet Loan is a line of credit which has a limit of \$600k, and a current balance of \$560k. If the outstanding balance reaches \$600k, they can at their option convert to equity. We have no intention of borrowing additional funds under the LOC.

We have executed copies of the attached documents at our office.

Regards,

Dean

Dean Rotchin, President



1675 Palm Beach Lakes Blvd.

Suite 1

West Palm Beach, Florida 33401

www.flygreenjets.com

Telephone: [REDACTED]

Toll Free: [REDACTED]

Facsimile: [REDACTED]

"Private Jet Service at the Lowest Possible Cost to You and the Environment"

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