

To: Melanie Spinella [REDACTED]
From: Jeffrey Epstein
Sent: Wed 7/4/2012 12:08:46 PM
Subject: Fwd: privileged

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From: Jeffrey Epstein [REDACTED]
Date: Wed, Jul 4, 2012 at 8:08 AM
Subject: privileged
To: Eileen Alexanderson [REDACTED]

thank you for your time and considerable caring and expertise . as i see it the following needs attention,, in no special order

1. a new overall architecture that encompasses a. income tax planning, cash flow re-direction, estate tax considerations. , including audit profiling fatca impact, asset uses and cash flow needs. (boat mortgage etc) . use of unused gift tax.exemptions.
2. a re think of all trusts and detailed review of leons wishes vs documents. , children , protection, mandatory languages, notes (terms types and conditions including collateral, insurance etc) foundation uses, and ultimate assets ?
3. a stress test, on estate . taxes to be paid,, from where? , as you pointed out , currently not optimum .
4. a maintenance program , written , that is detailed and thoroughly reviewed by tax counsel. (separate counsel , for kids . valuations , etc)

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