

To: Richard Merkin [REDACTED]
From: Jeffrey Epstein
Sent: Fri 5/18/2012 10:12:32 PM
Subject: Re:

what do you mean by the " team".. the idea sounds great. why convertible preferred. , what are your concerns? . revenue model seems clear, . payor, providers, and insurance co . isnt that right?, the start up salaries get paid from the old invesment as well as the new., there is still 4 million in cash, , another 6 millin financing committed in response to milestones? of course they have been paid, . yidong. team is supposed to be pretty strong., including. former goct official.s (real insurance).

On Fri, May 18, 2012 at 3:30 PM, Richard Merkin <[REDACTED]> wrote:

Your thoughts? This is not to be venture capital . Convertible preferred? If a loan ,sinking fund ? . are there receivables? Cross collateralizing on other assets? No clue. where is the revenue coming from ? When? How does the team get paid? How have they been paid? What happens if Yidong leaves? .

On May 18, 2012, at 5:31 AM, "Jeffrey Epstein" <jeevacation@gmail.com> wrote:

not sure what you mean by security, . examples? ?

On Fri, May 18, 2012 at 7:23 AM, Richard Merkin <[REDACTED]> wrote:

How are you? Where are you? I am to play in am .will see how I do .Am simultaneously at a healthcare conferencemultitasking! Re david sure ...need some security to protect downside .ideas?

On May 17, 2012, at 9:25 PM, "Jeffrey" <jeevacation@gmail.com> wrote:

> David stern? Do you want my help? Bill tennis ? Careful of your health ?
>
> Sorry for all the typos .Sent from my iPhone

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