

**To:** jeevacation@gmail.com[jeevacation@gmail.com]  
**From:** [REDACTED]  
**Sent:** Mon 5/14/2012 9:51:12 AM  
**Subject:** (no subject)

Hi Jeffrey, hope this finds you well and happy, Good job in lying low your bad is all forgotten, the polo fellow in palm beach who killed that young man has been all over the papers. now that is a real tragedy and he was punished no slap on the wrist. he left the scene big mistake the cops dont take this stuff lightly. as you know I dont drink. in November at 11 pm i was trying to fix the touch heater in my lincoln i was going about 25 miles per hour but my hand was on the heater and i was swerving lightly the next thing i know i see a state trooper behind me with his lights on so i pulled over he comes over with a flashlight and asked me if i had some drinks with dinner i told him no i dont drink he asked me some dumb questions shook his head and told me to set the heater before i get on the road, anyway I wanted to get your thoughts on the world and markets What do you think will happen to the euro a la hollande and greece? Chinses politics looks precarious like a car changing gears and missing a shift seems the top is not surt how to switch from supply to demand economy. what are these exogenous circumstances going to have on our and european equity markets. ny apartment market seems to be picking up seems bottom fishers doing property art is strong and people want hard assets not gold too bad for Paulson let me know your thoughts love to say hello when you are in nyc. John Castimiditis doing a lot for kelleys mayoral bid jonathan