

To: [REDACTED]
From: Jeffrey Epstein
Sent: Tue 10/9/2012 7:48:00 PM
Subject: Re: Venny & PDVSA

come to avenue foch 22, code 2512

On Tue, Oct 9, 2012 at 9:40 PM, Francisco D'Agostino <[REDACTED]> wrote:

Now at the plaza athene.
Francisco D'Agostino

From: Jeffrey <jeevacation@gmail.com>
Date: Tue, 09 Oct 2012 21:28:10 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

Where are you

Sorry for all the typos .Sent from my iPhone

On Oct 9, 2012, at 7:11 PM, "Francisco D'Agostino" <[REDACTED]> wrote:

There are two PVSA 2017 bonds:

- 1) 5.25% coupon is trading at 77% yielding about 11.0%
- 2) 8.50% coupon is trading at about 88% yielding about 12.20%.

The 8.50% coupon I like. Its a big issue (\$6Billion) so it has liquidity. The 5.25% is shit.

The PDVSA 2021 is yielding 12.40%
And the VENNY 2026 yielding 12%.

We are landing in Paris in about one hour!
Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com>
Date: Tue, 09 Oct 2012 18:41:18 +0200
To: [REDACTED]
Subject: Re: Venny & PDVSA

wha t about the 2017 12, 5

On Tue, Oct 9, 2012 at 6:23 PM, Francisco D'Agostino <[REDACTED]> wrote:

Hey Jeff,

For longer term investments, long only, the two bonds outside the curve are:

PDVSA 2021 9% coupon trading at 82.50%

And

VENNY 2026 11.75% coupon trading at 98.50%

Todd and Jeff take a look at them.

See you in Paris soon!

F.

Francisco D'Agostino

From: Jeffrey Epstein <jeevacation@gmail.com>

Date: Wed, 03 Oct 2012 08:49:22 -0400

To: <[REDACTED]>

Subject: Re: Venny & PDVSA

lets talk after the elecion i might want to come earlier, than nov 26, how much time do you need.

On Wed, Oct 3, 2012 at 7:50 AM, Francisco D'Agostino <[REDACTED]> wrote:

Hey FYI here is a picture of Vennys and PDSA closing:

VENZ 10¾ 13 102.500-103.000 B2 B+ VENZ 8½ 14 100.500-101.000 B2
B+ VENZ 5¾ 16 91.250-91.750 B2 B+
VENZ 7 18 85.500-86.000 B2 B+ VENZ 13% 18 108.750-110.500 B2 B+
VENZ 7¾ 19 86.500-87.000 B2 B+ 10.516/10.404 USP97475AN08
VENZ 6 20 75.500-76.250 B2 B+ 10.540/10.375 USP97475AG56
VENZ 12¾ 22 106.250-106.875 B2 B+ 11.662/11.559 USP17625AC16
VENZ 9 23 87.750-88.500 B2 B+ 10.982/10.850 USP17625AA59
VENZ 8¼ 24 82.150-82.850 B2 B+ 10.955/10.834 USP97475AP55
VENZ 7.65 25 78.500-79.250 B2 B+ 10.821/10.690 XS0217249126
VENZ 11¾ 26 100.800-101.600 B2 B+ 11.631/11.515 USP17625AE71
VENZ 9¼ 27 90.500-91.250 B2 B+ 10.523/10.415 US922646AS37
VENZ 9¼ 28 88.750-89.500 B2 B+ 10.750/10.642 USP17625AB33
VENZ 11.95 31 102.500-103.250 B2 B+ 11.615/11.519 USP17625AD98
VENZ 9% 34 89.150-89.850 B2 B+ 10.671/10.580 US922646BL74
VENZ 7 38 73.500-74.250 B2 B+ 9.8582/9.7548 USP97475AJ95
PDVSA 8 13 99.500-100.250 N.A. N.A.
PDVSA 8 13 100.000-100.500 N.A. N.A.

PDVSA 4.9 14 89.500-90.250 N.A. N.A. 10.700/10.257 XS0460546442
PDVSA 5 15 83.375-84.250 N.A. N.A. 11.598/11.212 XS0460546525
PDVSA 5 1/8 16 77.750-78.500 N.A. N.A. 12.233/11.955 XS0460546798
PDVSA 5 1/4 17 78.250-78.750 N.A. B+ 11.563/11.395 XS0294364103
PDVSA 8 1/2 17 89.000-89.750 N.A. B+ 11.410/11.198 USP7807HAK16
PDVSA 9 21 84.250-84.750 N.A. B+ 11.869/11.767 USP7807HAP03
PDVSA 12 3/4 22 101.250-102.000 N.A. N.A. 12.512/12.376 USP7807HAM71
PDVSA 5 3/8 27 62.000-63.000 N.A. B+ 10.544/10.356 XS0294364954
PDVSA 9 3/4 35 84.500-85.250 B2 N.A. 11.712/11.603 USP7807HAQ85
PDVSA 5 1/2 37 60.500-61.250 N.A. B+ 9.7711/9.6512

Francisco D'Agostino

-----Original Message-----

From: "Francisco D'Agostino" <[REDACTED]>
Date: Wed, 3 Oct 2012 01:54:46
To: jeffrey epstein<jeevacation@gmail.com>
Reply-To: [REDACTED]
Cc: Meister, Todd [REDACTED]
Subject: Re: LSJ

It works great. I will organize a full agenda in Caracas for you to meet the right govt and business people. Also we can organize some fun down in Venezuela...

-----Original Message-----

From: jeffrey epstein
To: [REDACTED]
Cc: Meister, Todd
Subject: Re: LSJ
Sent: Oct 2, 2012 9:24 PM

I can come to Caracas on the 26 of nov if that works

Sent from my iPad

On Oct 2, 2012, at 6:00 PM, "Francisco D'Agostino" <[REDACTED]> wrote:

- > Hi Jeff!
- >
- > It was a real pleasure meeting you today.
- >
- > I had so much fun in Little St Jeffery...and Jane, the water gazelle is really stunning...what a beautiful and smart girl!
- >
- > Anyway, I enjoyed very much talking to you and would love to continue to explore the different possibilities to make some money together.
- >
- > I see the beginning of fun longlasting friendship.
- >

> My contact info is:
>
> Of NY ± [REDACTED]
> Of Carac [REDACTED] 2
> Mobile ± [REDACTED]
>
> Please forward me you info.
>
> Thanks for having us today!!!
>
> Big hug,
> F.
> Francisco D'Agostino

Francisco D'Agostino

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein
Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to jeevacation@gmail.com, and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of Jeffrey Epstein
Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by

return e-mail or by e-mail to jeevacation@gmail.com, and
destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved

--

The information contained in this communication is
confidential, may be attorney-client privileged, may
constitute inside information, and is intended only for
the use of the addressee. It is the property of
Jeffrey Epstein

Unauthorized use, disclosure or copying of this
communication or any part thereof is strictly prohibited
and may be unlawful. If you have received this
communication in error, please notify us immediately by
return e-mail or by e-mail to jeevacation@gmail.com, and
destroy this communication and all copies thereof,
including all attachments. copyright -all rights reserved