

To: jeevacation@gmail.com[jeevacation@gmail.com]
From: Marc Packer
Sent: Fri 1/25/2013 8:07:58 PM
Subject: FW: Document
[TG LOI 11-9-12.pdf](#)

Subject: FW: Document
Date: Fri, 25 Jan 2013 14:55:15 -0500
From: [REDACTED]
To: [REDACTED]

rizvi

From: Hayden Bower [mailto:[REDACTED]]
Sent: Friday, November 09, 2012 10:39 PM
To: Ben Kohn; Bill Etkin
Subject: RE: Document

Bill,

Apologies, a few pages must have gotten stuck together in the scanner.

Here is the same version without a signature.

Hayden

From: Ben Kohn
Sent: Friday, November 09, 2012 7:21 PM
To: Bill Etkin
Cc: Hayden Bower; Ben Kohn
Subject: Re: Document

Hayden.

Resend the whole term sheet as it appears a few pages did not get scanned.

Sent from my iPhone

On Nov 9, 2012, at 6:47 PM, "Bill Etkin" <[REDACTED]> wrote:

Hayden-

Take a look at the attachment Ben sent pls. There doesn't seem to be a section 2, 3 or 4. Again, I apologize if I'm missing something on this tiny screen.

Bill

On Nov 9, 2012, at 9:28 PM, "Hayden Bower" <[REDACTED]> wrote:

Sections 1 & 2 on pages 5-6

From: Bill Etkin [mailto:[REDACTED]]
Sent: Friday, November 09, 2012 6:23 PM
To: Ben Kohn
Cc: Hayden Bower
Subject: Re: Document

Ben-

I stopped for a bite to eat and am admittedly reading this on an iPhone screen .. so could you pls direct me to the paragraphs where you discuss valuation of TG and capital structure of Newco.

Thanks,

Bill

On Nov 9, 2012, at 7:08 PM, "Ben Kohn" <[REDACTED]> wrote:

Bill,

Please find attached a revised offer letter. WE look forward to hopefully proceeding on this transaction. Please call with questions.

Ben

Ben Kohn

<1B497B2A-E70C-4DAD-BED3-F9ECFDCD0A2A[11].png>

[REDACTED]

office:
cell:
efax:

[REDACTED]

[REDACTED]

www.rizvitaverse.com

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This electronic mail transmission is confidential, may be privileged and should be read or retained only by the intended recipient. If you have received this transmission in error, please immediately notify the sender and delete it from your system.

From: Daniel Trauber <[REDACTED]>
Date: Friday, November 9, 2012 4:04 PM
To: Ben Kohn <[REDACTED]>
Subject: Document

Daniel Trauber

<image001.jpg>

[REDACTED]



office

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<20121109153643002.pdf>

<image001.jpg>