

To: jeffrey E.[jeevacation@gmail.com]
From: Boris Nikolic
Sent: Thur 7/10/2014 8:11:54 PM
Subject: RE: FW: BlueTalon Series AA financing documents

At mtg for another hour

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Thursday, July 10, 2014 1:11 PM
To: Boris Nikolic
Subject: Re: FW: BlueTalon Series AA financing documents

now?

On Thu, Jul 10, 2014 at 3:47 PM, Boris Nikolic <[REDACTED]> wrote:

Just received few minutes ago.

I am running to a next meeting. When can you talk later in a day?

Just talked to BGI – there are some challenges.

Thank you

Boris

From: Eric Tilenius [mailto:[REDACTED]]
Sent: Thursday, July 10, 2014 12:20 PM
To: Boris Nikolic
Cc: Kevin Rooney
Subject: BlueTalon Series AA financing documents

Hi, Boris —

Attached are the BlueTalon financing documents for your review and signature, along with wire instructions.

We look forward to welcoming you onboard! We can close and fund whenever you are ready — either this week or early next week would be ideal. (If it needs to be later than that, please advise.)

For convenience, Kevin Rooney our attorney will also be sending out the documents for signature via DocuSign. This is easier/better for us if it works for you, but either DocuSign or old fashioned signatures are fine. (If old-fashioned signature, please email us a scan, preferably in PDF format.)

If you have any questions on the docs, please let me know, and Kevin Rooney at Cooley (cc:'d) is also available to help.

We look forward to welcoming you as a BlueTalon investor!

All the best,

- ERIC -

From: <Rooney>, Kevin Rooney <[REDACTED]>
Date: Thursday, July 10, 2014 at 12:02 PM
To: Eric Tilenius <[REDACTED]>
Cc: [REDACTED]
Subject: Series AA financing documents

Eric,

Please find attached a bookmarked PDF containing the Series AA financing documents, as amended. Also attached is a term sheet summarizing the terms of the financing, a PDF of the required investor signature pages only and company wire instructions.

Thanks,

Kevin

Kevin K. Rooney

Cooley LLP

3175 Hanover Street

Palo Alto, CA 94304-1130



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