

To: jeffrey E.[jeevacation@gmail.com]
From: lawrence delson
Sent: Thur 7/3/2014 11:06:52 AM
Subject: Re: Fw: Tax return prep

the 15th may be difficult if not all k-1s are not received. "Late" k-1s should be in house by 9/20-25

When do you want to have the call?

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From: jeffrey E. <jeevacation@gmail.com>
To: lawrence delson <[REDACTED]>
Sent: Thursday, July 3, 2014 7:04 AM
Subject: Re: Fw: Tax return prep

sept 15th at the latest , and I think tom has a point. lets have a conference call with you and Rich J

On Thu, Jul 3, 2014 at 6:53 AM, lawrence delson <[REDACTED]> wrote:

Jeffrey

Of course, one of the goals is to have the return in draft form for review by September 30

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----- Forwarded Message -----

From: lawrence delson <[REDACTED]>
To: "jeevacation@gmail.com" <jeevacation@gmail.com>
Sent: Wednesday, July 2, 2014 6:57 PM
Subject: Tax return prep

Jeffrey

Rich J, Rich D and I again met with Tom today to map out return preparation. As you know,

Rich J is in favor of a condensed return. While we all agree that Tom will not be preparing "Pro-forma" returns for the disregarded entities and will instead enter information directly into Leon's return, there is still some disagreement on presentation and preparation. In short, the inclusion of statements that Rich will prepare in lieu of individual input of data, will, as Rich has suggested, probably result in a less voluminous return. No doubt, among other things, this will result in a return that will be easier to review prior to filing.

However, Tom did raise one point: Given the income being reported, will a "condensed" return draw more scrutiny than a voluminous return? While "condensed" versus "voluminous" may be an oversimplification, this is something you may wish to consider.

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please note

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