

APO GRAT # 1		10/25/2013	10/25/2013	1/24/2014	1/24/2014	4/24/2014	4/24/2014
	Date of GRAT	FMV BFP LP	% BFP LP	FMV BFP LP	% BFP LP	FMV BFP LP	% BFP LP
	10/25/2013	100%	37.75000%	100%	2.6234500%	100%	2.4733511%
APO Price (Mid)	\$ 34.1350			\$ 32.6300		\$ 29.5000	
GAV - BFP		3,944,822,964	1,489,170,669	3,767,465,043	98,837,562	3,423,235,106	84,668,623
Discounts	36.8776200%	(1,454,756,739)	(549,170,669)	(1,373,346,735)	(36,029,065)	(1,247,705,025)	(30,860,126)
Discounted Value		2,490,066,225	940,000,000	2,394,118,308	62,808,497	2,175,530,081	53,808,497
Annuity Payments - Year 1	% of Initial FMV	46.727020%	439,233,988	Cash	47,000,000	Cash	56,000,000
Annuity Payments - Year 2	% of Initial FMV	56.066420%	527,024,348	In-Kind	62,808,497	In-Kind	53,808,497
			966,258,336		109,808,497		109,808,497
Excess of GRAT Annuity to Discounted BFP LP Interest @ Inception			26,258,336				
Amortization of Discount - Quarterly Year 1			(2,984,076)				

APO GRAT # 2		12/4/2013	12/4/2013	3/3/2014	3/3/2014	6/3/2014	6/3/2014
	Date of GRAT	FMV BFP LP	% BFP LP	FMV BFP LP	% BFP LP	FMV BFP LP	% BFP LP
	12/4/2013	100%	34.53000%	100%	2.70864220%	100%	2.20326240%
APO Price (Mid)	\$ 29.7200			\$ 32.6300		\$ 24.8900	
GAV - BFP		3,525,677,097	1,217,416,302	3,668,743,158	99,373,125	3,034,148,838	66,850,261
Discounts	-35.9298900%	(1,266,771,797)	(437,416,302)	(1,335,251,231)	(36,167,178)	(1,082,227,590)	(23,844,314)
Discounted Value		2,258,905,300	780,000,000	2,333,491,927	63,205,947	1,951,921,248	43,005,947
Annuity Payments - Year 1	% of Initial FMV	46.515870%	362,823,786	Cash	27,500,000	Cash	47,700,000
Annuity Payments - Year 2	% of Initial FMV	55.816880%	435,371,664	In-Kind	63,205,947	In-Kind	43,005,947
			798,195,450		90,705,947		90,705,947
Excess of GRAT Annuity to Discounted BFP LP Interest @ Inception			18,195,450				
Amortization of Discount - Quarterly Year 1			(2,067,708)				

APO GRAT # 3		3/4/2014	3/4/2014	6/3/2014	6/3/2014
	Date of GRAT	FMV BFP LP	% BFP LP	FMV BFP LP	% BFP LP
	3/4/2014	100%	5.3320922%	100%	0.37668590%
APO Price (Mid)	\$ 32.7750			\$ 24.8900	
GAV - BFP		3,802,852,723	202,771,613	3,034,148,838	11,429,211
Discounts	35.8884600%	(1,364,785,355)	(72,771,613)	(1,082,227,590)	(4,076,599)
Discounted Value		2,438,067,369	130,000,000	1,951,921,248	7,352,612
Annuity Payments - Year 1	% of Initial FMV	46.623420%	60,610,446	Cash	7,800,000
Annuity Payments - Year 2	% of Initial FMV	55.943100%	72,726,030	In-Kind	7,352,612
			133,336,476		15,152,612
Excess of GRAT Annuity to Discounted BFP LP Interest @ Inception			3,336,476		
Amortization of Discount - Quarterly Year 1			(379,163)		

APO GRAT # 4		6/4/2014	6/4/2014
	Date of GRAT	FMV BFP LP	% BFP LP
	6/4/2014	100%	5.0532994%
APO Price (Mid)	\$ 25.1700		
GAV - BFP		3,062,809,132	154,772,915
Discounts	35.389%	(1,083,901,830)	(54,772,805)
Discounted Value		1,978,907,302	100,000,110
Annuity Payments - Year 1	% of Initial FMV	46.623420%	46,623,471
Annuity Payments - Year 2	% of Initial FMV	55.943100%	55,943,162
			102,566,633
Excess of GRAT Annuity to Discounted BFP LP Interest @ Inception			2,566,523
Amortization of Discount - Quarterly Year 1			(291,665)