

To: jeffrey E.[jeevacation@gmail.com]
From: Eileen Alexanderson
Sent: Fri 5/30/2014 5:53:41 PM
Subject: RE: Timing

Yes should I set her up for 2 or 2:15 i.e. after we are done?

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, May 30, 2014 1:33 PM
To: Eileen Alexanderson
Subject: Re: Timing

Of course can heather stop by

On Friday, May 30, 2014, Eileen Alexanderson <[REDACTED]> wrote:

Ada has a meeting with Barry Cohen at Herrick Feinstein with a potential "Ralph Lerner alternative" for the upcoming 1031 exchange by the 1997 Trust at 1pm and will need to leave at 12:45 to get there. I was thinking we could begin with the firedrill review while Ada is with us and then move on to the financial statements. Ada will not have the addl illustrations at other stock prices by Monday but would definitely like to review assumptions she used in the drill for cash needs at death, etc. ok by you?

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, May 30, 2014 10:00 AM
To: Eileen Alexanderson
Subject: Re: for consideration

Yes

On Friday, May 30, 2014, Eileen Alexanderson <[REDACTED]> wrote:

Heather worth pursuing?

From: jeffrey E. [mailto:jeevacation@gmail.com]
Sent: Friday, May 30, 2014 9:02 AM
To: Eileen Alexanderson
Subject: Re: for consideration

No but 12 would work

On Friday, May 30, 2014, Eileen Alexanderson <[REDACTED]> wrote:

Good morning, Jeffrey. Ada sourced the attached. Please review in the context of the family office "Art professional" position we have spoken about. Heather is more senior in experience than what we might have looked for but because of her level and where she comes from she could potentially be integrated in Leon's investing process. Her skill set would also allow for the elimination or at least a diminishment of need for outside art counsel.

RE Monday, would 10am work for you? Thanks,E.

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