

To: jeevacation@gmail.com[jeevacation@gmail.com]; J Jep[jeevacation@gmail.com]
From: GMAX
Sent: Wed 3/16/2011 3:40:05 PM
Subject: <no subject>

Frank Preve – who is that – another name for you

----- Forwarded Message

From: AJ Discala <[REDACTED]>
Reply-To: AJ Discala <[REDACTED]>
Date: Sat, 12 Sep 2009 19:07:55 -0700
Fw: LOI

Hey coach how did I do

-----AJ Discala, PartnerCanvas Financial, LLC303 Park Avenue South
#1401New York, NY 10010[REDACTED]officeThe contents of this
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info@canvasfinancial.com.

From: [REDACTED]
Date: Fri, 11 Sep 2009 14:33:32 EDT
To: <[REDACTED]>
Subject: Re: LOI
et tu brute??

Frank Preve

[REDACTED]

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In a message dated 9/11/2009 2:23:31 P.M. Eastern Daylight Time, [REDACTED]
writes:

Having problems can u send to jim and larry too

-----Original Message-----

From: Franks email

To: [REDACTED]

Subject: LOI
Sent: Sep 11, 2009 2:11 PM

Error in parsing this message. Couldn't display the body part!!!

AJ Discala, Partner
Canvas Financial, LLC
303 Park Avenue South #1401
New York, NY 10010
[REDACTED] mobile
[REDACTED] office

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----- End of Forwarded Message



September 8, 2009

Mr. George G. Levin
Manager
BANYON STRATEGIES VI, LLC



St. Thomas, USVI. 00802

Re: Funding Facility

Dear George:

This letter outlines the proposed terms and conditions for a new facility to provide funding for the business currently being conducted by you and your wholly-owned affiliates, including Banyon Strategies VI, LLC, ("Levin") together with Banyon Income Fund, LP ("BIF"), its general partner, Banyon 1030-32, LLC and their respective principals and affiliates (collectively, "Banyon").

Subject to the terms and conditions set forth below, we ("Clockwork") agree to arrange and provide a new financing facility on the following terms and conditions:

1. The Business. The business to be financed (the "Business") consists of purchasing, at a discount, settlements and related periodic revenue streams from individual plaintiffs who have settled their labor and employment or other related lawsuits or claims in a manner that provides for immediate payment of the settlement amounts into the plaintiff's attorney's trust account but the disbursement of amounts therefrom to the respective plaintiffs only over a specified time schedule (each a "Settlement"). At the time of purchase of each Settlement, the buyer pays the applicable plaintiff a specified sum in cash (the "Settlement Price") and the plaintiff assigns the payments to be made under the Settlement to the buyer.
2. Newco: Exclusive. A new special purpose entity domiciled in the U.S. Virgin Islands will be created, owned and controlled by Levin (and/or entities established for the benefit of George Levin's family) for the future conduct of the Business ("Newco"), an entity domiciled in the U.S. Virgin Islands.. Following the Closing (as defined below), other than the collection or the remaining amounts on

303 Park Avenue South #1401 New York NY 10010

A handwritten signature in dark ink, appearing to be 'GL' or similar initials, located to the right of the address.