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From: [REDACTED]

Sent: Thur 10/18/2012 3:37:05 PM

Subject: NOTES

[CLN Petroleos de Venezuela, S.A. no accrued american USD 5Y 8.25% 12oct2012.pdf](#)

[CLN Petroleos de Venezuela, S.A. no accrued american USD 3Y 6.00% 12oct2012.pdf](#)

[CLN Bolivarian Republic of Venezuela USD 5Y 8.00% 12oct2012.pdf](#)

[CLN Bolivarian Republic of Venezuela no accrued american USD 3Y 5.75% 16oct2012.pdf](#)

Hi

Attached please see Venny and PDVSA 3 & 5 years notes - no leverage. (re offer 97%). I shall get the pricing on the levered notes Monday. (re offer should be around 95%).

See you tomorrow,

Francisco D'Agostino