

To: jeevacation@gmail.com[jeevacation@gmail.com];
jeevacation@gmail.com[jeevacation@gmail.com]
From: Todd Meister
Sent: Tue 4/23/2013 4:24:48 AM

Thank you for taking the time today. Neil is impressive.
See the email below from the head of the Australian
Superannuation fund. I just wanted to thank you Jeffrey for
Your advice and care. I hope we can do this together.

Sent from my iPhone

Begin forwarded message:

From: Neal Berger [redacted]
Date: April 23, 2013 12:14:46 AM EDT
To: Todd Meister [redacted]
Subject: FW: Pleasure meeting you...
Reply-To: [redacted]

Here is feedback from another meeting I had today regarding Eagle's View. This guy
heads the Superannuation Fund (similar to a sovereign wealth fund) for Queensland
Australia.

From: Damian Lillicrap [mailto:[redacted]]
Sent: Tuesday, April 23, 2013 12:09 AM
To: [redacted]
Cc: [redacted]
Subject: Re: Pleasure meeting you...

Neal, the pleasure was ours.

Candice you were right Neal is great to talk to, his perspective was different to that we normally
get but consistent with what I see and very well articulated with some great anecdotes.

I am presenting at a conf in LA on Thurs, I think/hope you both may find the slides interesting
(some overlap re the cost of vol with Neal's thinking). I'll send them through directly,

Thanks to you both, and I hope we all speak more often,
Damian

From: Neal Berger [mailto:[redacted]]
Sent: Tuesday, April 23, 2013 01:18 PM E. Australia Standard Time
To: Damian Lillicrap; Alex Waschka [redacted]
Cc: [redacted]
Subject: Pleasure meeting you...

Hi Damian & Alex,

Thank you very much for visiting our offices today. I truly enjoyed our wide ranging chat about investments and world markets. Damian, thank you so much for taking the time to circle back to our offices and leave your book for Candice and I. I will certainly give it to her next time I see her in June (or sooner).

Enjoy your time here in NY and I look forward to our continued relationship. Candice, thank you very much for your kind introduction!

Warmest regards,

Neal Berger

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