

Erika spoke to David Zumwalt (the ED) in STX and she ran by the scenario without any names and it did not seem to be a big deal. Hunt Logan is doing the due diligence and he is a very good friend of ours. Hunt is a private lawyer on STX and he has been retained to perform the due diligence.

With warm regards,

Cecile

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From: Erika Kellerhals [REDACTED]
To: 'Cecile de Jongh' [REDACTED]
Sent: Wednesday, October 19, 2011 11:44 AM
Subject: RT Park

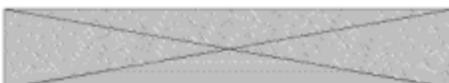
We will need the following for the application. There is no form per se.

1. A current business plan addressing the following:
 - Profitability and financial viability of the business;
 - Background and experience of the principals;
 - Commitment to employment of residents of the USVI; and
 - Intended markets that the business will serve, including geographical location.
2. Details of corporate structure, copies of documentation
3. Business references
4. Tax returns of owners for 3 years
5. Tax opinion on source of income

Once that information is submitted – we need to begin the negotiating process on fees & equity, etc....

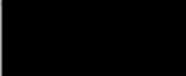
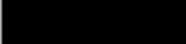
ERIKA A. KELLERHALS

PLEASE NOTE OUR NEW ADDRESS BELOW



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