

“ Rising Tide ”

Credit Suisse Global Trading Forum 2014
AGENDA (as of January 31, 2014)*
*Subject to change

WEDNESDAY, March 26th, 2014

6:00 p.m. - 9:00 pm	<p>Welcome Cocktail Reception & Registration</p> <p>Scarpetta Fontainebleau Miami 4441 Collins Avenue Miami, FL 33140</p>
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THURSDAY, March 27th, 2014

7:00 a.m. - 8:00 a.m.	<p>Breakfast & Registration Fontainebleau Miami</p> <p>Conference Center – Luster Gallerie & Sparkle West Ballroom</p>
8:00 a.m. - 8:15 a.m.	<p>Welcome Remarks</p> <p><i>Michael Paliotta, Managing Director, Credit Suisse, Co-Head of Equities Americas</i></p> <p>Sparkle East Ballroom</p>
8:15 a.m. - 9:00 a.m.	<p>What Does the End of QE Mean in a Post Bernanke World?</p> <p><i>Neil Soss, Managing Director , Credit Suisse, Chief Economist</i></p> <p>Sparkle East Ballroom</p>
9:00 a.m. – 9:45 a.m.	<p>US Equity Trading Environment</p> <p><i>Dan Mathisson, Managing Director, Credit Suisse, Head of US Cash Execution and Trading</i></p> <p>Sparkle East Ballroom</p>

9:45 a.m. - 10:15 a.m.	Break			
10:15 a.m. – 11:00 a.m.	<p>What Does Microstructure Mean to You?</p> <p><i>Tommy Zovich, Director, Credit Suisse, Head of Research & Consulting Group</i></p> <p>Splash 9/10</p>	<p>Debunking ETF Myths: Using ETFs to Drive Alpha</p> <p><i>Dodd Kittsley, Director of Investments & Analytics, Blackrock iShares</i></p> <p><i>Jim McKeever, Managing Director, Credit Suisse</i></p> <p><i>Rob Bernstone, Managing Director, Credit Suisse</i></p> <p>Splash 9/10</p>	<p>Credibility & Inflation:</p> <p><i>James Sweeney, Managing Director, Credit Suisse</i></p> <p>Splash 11/12</p>	<p>Understanding Risk Parity</p> <p><i>Edward Tom, Managing Director, Credit Suisse</i></p> <p><i>Dr. Sid Browne, Managing Director, Credit Suisse Asset Management</i></p> <p>Splash 13/14</p>
11:00a.m. -11:45am	<p>European & Asian Market Update</p> <p><i>Matthew Cousens, Director, Credit Suisse</i></p> <p><i>Ross Whittaker, Director, Credit Suisse</i></p> <p>Splash 3/4</p>	<p>Asset Owners Client Panel:</p> <p><i>Moderator: Michael G. Clark, Managing Director, Credit Suisse</i></p> <p>Splash 9/10</p>	<p>Conversations That Matter: Buyside Roundtable Discussions</p> <p>PART 1</p> <p><i>Phil Mackintosh, Managing Director, Credit Suisse</i></p> <p><i>Jonathan Kelley, Vice President, Credit Suisse</i></p> <p>Splash 11/12</p>	<p>How the End of Quantitative Easing Will Affect the Outlook for Carry Strategies</p> <p>Speaker TBD</p> <p>Splash 13/14</p>
11:45 a.m. - 1:15 p.m. LUNCH - Sparkle West				

<p>1:15 p.m. - 2:15 p.m.</p>	<p>The Head Trader as Chief Risk Officer</p> <p><i>Moderator: Jon Kinderlerer, Managing Director, Credit Suisse</i></p> <p><i>Todd Rapp, CRO, Highfields Capital Management</i></p> <p><i>Katherine Macleod, Senator Investment Group</i></p> <p><i>Scott Friedman, Head of Trading & Risk Management, Soroban Capital Partners</i></p> <p>Splash 3/4</p>	<p>Global Exchange Panel</p> <p><i>Moderator: Paul Jiganti, Managing Director Market Structure, TD Ameritrade</i></p> <p><i>ISE</i> <i>NYSE Euronext</i> <i>ICE</i> <i>TMX</i> <i>BATS</i> <i>NASDAQ</i></p> <p>Splash 9/10</p>	<p>Conversations That Matter: Buyside Roundtable Discussions</p> <p>PART 2</p> <p><i>Phil Mackintosh, Managing Director, Credit Suisse</i></p> <p><i>Jonathan Kelley, Vice President, Credit Suisse</i></p> <p>Splash 11/12</p>	<p>Derivatives Traders Panel</p> <p><i>Moderator, James Masserio, Managing Director, Credit Suisse</i></p> <p>Splash 13/14</p>
<p>2:15pm-3:00pm</p>	<p>Canadian & US Border Patrol: Challenges & Solutions</p> <p><i>Dmitry Bulkin, Director, Credit Suisse</i></p> <p><i>Liliana Soto, Vice President, Credit Suisse</i></p> <p>Splash 3/4</p>	<p>It's a Small World After All: Small Cap Perspectives</p> <p><i>Richard Telesco, Director, Credit Suisse</i></p> <p><i>Megan Burke, Director, Credit Suisse</i></p> <p><i>Lori Calvasina, Director, Credit Suisse</i></p> <p><i>Timothy Whee, Director, Credit Suisse</i></p> <p>Splash 9/10</p>	<p>Equity Traders' Fireside Chat</p> <p><i>Dave Cummings, Owner & Chairman of the Board, Tradebot</i></p> <p><i>Paul Whitehead, Managing Director, Co-Head Americas Equity Trading, Blackrock</i></p> <p>Splash 11/12</p>	<p>Using Systematic Investment Strategies to Capture Risk Premia</p> <p><i>Dr. Sid Browne, Managing Director, Credit Suisse Asset Management</i></p> <p>Splash 13/14</p>
<p>3:00 p.m. - 3:15 p.m.</p>		<p>Break</p>		

3:15 p.m. – 4:00 p.m.	Sparkle East Ballroom
4:00 p.m. - 4:45 p.m.	TBD Michael Mouboussin, Managing Director, Credit Suisse Sparkle East Ballroom
4:45 p.m. – 6:30 p.m.	Break
6:30 p.m. – 7:15 p.m.	Cocktail Reception – Sparkle West Ballroom
7:15 p.m. – 9:30 p.m.	Dinner <i>Economic Strategy for the 21st Century - Keynote Speaker: The Honorable Al Gore</i> Sparkle East Ballroom

FRIDAY, MARCH 1st, 2012

7:00 a.m. - 8:30 a.m.	Breakfast & Registration Fontainebleau Miami Conference Center –Luster Gallerie & Sparkle West Ballroom
8:30 a.m. - 9:30 a.m.	Damnation, Salvation and Harmonization Gestation: the Causes, Cures and Status of Global Financial Regulatory Reform <i>Commissioner Bart Chilton, US Commodity Futures Trading Commission</i> Sparkle East Ballroom
9:30 a.m. - 10:15 a.m.	Speaker TBD Sparkle East Ballroom
10:15 a.m. - 10:30 a.m.	Break

<p>10:30 a.m. - 11:15 a.m.</p>	<p>Digital Alpha: Electronic Ideas, News & Feeds</p> <p><i>Moderator: Dan Colarusso, Editor of Digital Media, Thomson Reuters</i></p> <p><i>Richard Kyd, Director, Credit Suisse</i></p> <p><i>Gautham Sastri CEO, iSentium Technologies</i></p> <p>Splash 9/10</p>	<p>Volatility Control: Exploring Different Methods of Risk Controlling Index Products</p> <p><i>Vincent Samat, Director, Credit Suisse</i></p> <p>Splash 11/12</p>	<p>A Rising Tide – The Effect of Rising Interest Rates on Equity Volatility</p> <p><i>Paul Staneski, Derivatives Solutions, LLC</i></p> <p><i>Grace Koo, Managing Director, Credit Suisse</i></p> <p>Splash 13/14</p>
<p>11:15 a.m. – 12:00 p.m.</p>	<p>Latin American Perspectives: Who and What's Next?</p> <p><i>Moderator, Rodrigo Oliveira, Vice President, Credit Suisse</i></p> <p><i>Victor Schabbel, Vice President, Credit Suisse</i></p> <p>Splash 9/10</p>	<p>How to Sell Volatility in a Low Volatility Environment</p> <p><i>Bobby Ianev, Vice President, Credit Suisse</i></p> <p>Splash 11/12</p>	<p>The Unloved Greeks: Why Theta and Rho Matter</p> <p><i>Paul Staneski, Derivatives Solutions, LLC</i></p> <p>Splash 13/14</p>
<p>12:00 noon</p>	<p>Boxed Lunch & Departure</p>		

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