

**To:** Andrew McCormack [REDACTED]; Lesley Groff [REDACTED]  
**From:** jeffrey E.  
**Sent:** Fri 8/21/2015 4:39:02 PM  
**Subject:** Re: Valar update

[REDACTED]

On Fri, Aug 21, 2015 at 12:33 PM, Andrew McCormack [REDACTED] wrote:

That works for me too. What number shall I call?

On Fri, Aug 21, 2015 at 6:32 PM, jeffrey E. <[jeevacation@gmail.com](mailto:jeevacation@gmail.com)> wrote:

12?

On Fri, Aug 21, 2015 at 12:31 PM, Andrew McCormack [REDACTED] wrote:

Does 1pm ET on Sept 1 work?

On Fri, Aug 21, 2015 at 6:31 PM, jeffrey E. <[jeevacation@gmail.com](mailto:jeevacation@gmail.com)> wrote:

lets have a call at your convenience thanks

On Fri, Aug 21, 2015 at 11:15 AM, Andrew McCormack [REDACTED] wrote:

Hi Jeffrey,

Deal flow for Valar Fund II has been great, we have some exciting companies already in the fund and are going to close on our largest investment in the next couple of weeks. If you are up for it, we'd love to update you on the Fund's progress so far and how we see things playing out in the near and mid-term.

Best,

Andrew

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE  
Unauthorized use, disclosure or copying of this

communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com), and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com), and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved

--

please note

The information contained in this communication is confidential, may be attorney-client privileged, may constitute inside information, and is intended only for the use of the addressee. It is the property of JEE

Unauthorized use, disclosure or copying of this communication or any part thereof is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by return e-mail or by e-mail to [jeevacation@gmail.com](mailto:jeevacation@gmail.com), and destroy this communication and all copies thereof, including all attachments. copyright -all rights reserved