

To: Lesley Groff [REDACTED]
From: luhan yang
Sent: Wed 11/12/2014 4:39:42 AM
Subject: Re: Egenesis & Geogarage LLC

Hi, Lesley,
I hope you have a nice day off work at Veteran day :P

I just want to follow up. Is there any information you would like to from me? Any specific comments and advice Jeffery would like to offer to eGenesis?

Thank you very much!

Luhan

On Thu, Nov 6, 2014 at 2:10 PM, luhan yang <[REDACTED]> wrote:

Thank you Lesley. Let me know!

On Thu, Nov 6, 2014 at 2:07 PM, Lesley Groff <[REDACTED]> wrote:

Hello Luhan...I will let Jeffrey know you are following up.

On Nov 6, 2014, at 1:51 PM, luhan yang <[REDACTED]> wrote:

Dear Lesley,
Could you please let me updated what do we stand? Let me know if you need additional information.

Best,
Luhan

On Sun, Nov 2, 2014 at 11:04 AM, Lesley Groff <[REDACTED]> wrote:

Thank you very much. I will pass along to Jeffrey.

On Nov 2, 2014, at 8:53 AM, luhan yang <[REDACTED]> wrote:

Hi, Lesley,
Here is the eGenesis Business Plan per your request. Please let me know if you need additional information. Thank you very much!

On Fri, Oct 24, 2014 at 10:04 AM, Lesley Groff <[REDACTED]> wrote:

great. thanks

On Oct 24, 2014, at 9:53 AM, luhan yang
<[REDACTED]> wrote:

Noted. Will do that shortly.

On Oct 24, 2014 7:54 AM, "Lesley Groff"

[REDACTED] wrote:

Below is Jeffrey's reply:

please send me the biz plan as outlined on the phone. use of funds for 2 ,5 years. ? I will then send a structure that i believe works

Sent from my iPhone

On Oct 23, 2014, at 9:43 PM, george church [REDACTED] wrote:

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,
Luhan

From: Lesley Groff

Date: Tuesday, October 21, 2014 at 1:45 PM

To: george church <[REDACTED]> James Clement
[REDACTED] Luhan

Yang <[REDACTED]>

Cc: Meghan Radden <[REDACTED]>

Subject: Conf. Call NOW or in 2 hours?

Jeffrey is asking if it would be possible to have the conference call either NOW or
in two hours (at 3:45)

Please let me know! (so sorry, but Jeffrey has a meeting he must now attend at
2pm)

Thanks, Lesley

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Luhan Yang
Postdoc Fellow
Department of Genetics
Harvard Medical School

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