

To: [REDACTED]
From: luhan yang
Sent: Wed 11/12/2014 5:14:02 PM
Subject: Re: Egenesis & Georagage LLC

Thank you!

On Wed, Nov 12, 2014 at 10:35 AM, [REDACTED] wrote:

Thank you for checking in Luhan...I have let Jeffrey know you are following up and await his reply...

Thanks, [REDACTED]

On Nov 11, 2014, at 11:39 PM, luhan yang [REDACTED] wrote:

Hi, [REDACTED]

I hope you have a nice day off work at Veteran day :P

I just want to follow up. Is there any information you would like to from me? Any specific comments and advice Jeffery would like to offer to eGenesis?

Thank you very much!

Luhan

On Thu, Nov 6, 2014 at 2:10 PM, luhan yang [REDACTED] wrote:

Thank you [REDACTED] Let me know!

On Thu, Nov 6, 2014 at 2:07 PM, [REDACTED] wrote:

Hello Luhan...I will let Jeffrey know you are following up.

On Nov 6, 2014, at 1:51 PM, luhan yang [REDACTED] wrote:

Dear [REDACTED]

Could you please let me updated what do we stand? Let me know if you need additional information.

Best,
Luhan

On Sun, Nov 2, 2014 at 11:04 AM, [REDACTED] wrote:

Thank you very much. I will pass along to Jeffrey.

On Nov 2, 2014, at 8:53 AM, luhan yang [REDACTED] wrote:

Hi, [REDACTED]
Here is the eGenesis Business Plan per your request.
Please let me know if you need additional
information. Thank you very much!

On Fri, Oct 24, 2014 at 10:04 AM, [REDACTED]
wrote:

great. thanks
On Oct 24, 2014, at 9:53 AM, luan yang
[REDACTED] wrote:

Noted. Will do that shortly.

On Oct 24, 2014 7:54 AM, [REDACTED]
[REDACTED] wrote:

Below is Jeffrey's reply:

please send me the biz plan as outlined on the phone. use of funds for
2,5 years. ? I will then send a
structure that i believe works

Sent from my iPhone

On Oct 23, 2014, at 9:43 PM, george church [REDACTED]
wrote:

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look
forward to discussing with
you about the business at
eGenesis, in which we
deliver human
transplantable organ by
engineering animals.

To follow up our last proposal of convertible note, I attached our
proposed term sheet in
which we offer 15%
discount rate and 8%

interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,
Luhan

From: [redacted]

Date: Tuesday, October 21, 2014 at 1:45 PM

To: george church [redacted] James Clement [redacted]
[redacted] Luhan Yang

Cc: Meghan Radden [redacted]

Subject: Conf. Call NOW or in 2 hours?

Jeffrey is asking if it would be possible to have the conference call either NOW or in two hours (at 3:45)

Please let me know! (so sorry, but Jeffrey has a meeting he must now attend at 2pm)

Thanks, [redacted]

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Luhan Yang
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Harvard Medical School

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eGenesis Convertible
Bridge Notes_20141021
(1).docx>

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