

To: Luhan Yang[REDACTED]
Cc: Dr. George Church[REDACTED]
From: [REDACTED]
Sent: Fri 10/24/2014 2:04:16 PM
Subject: Re: Egenesis & Georagarage LLC

great. thanks

On Oct 24, 2014, at 9:53 AM, luhan yang [REDACTED] wrote:

Noted. Will do that shortly.

On Oct 24, 2014 7:54 AM, [REDACTED] wrote:

Below is Jeffrey's reply:

please send me the biz plan as outlined on the phone. use of funds for 2 ,5 years. ? I will then send a structure that i believe works

Sent from my iPhone

On Oct 23, 2014, at 9:43 PM, george church [REDACTED] wrote:

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,
Luhan

From [REDACTED]

Date: Tuesday, October 21, 2014 at 1:45 PM

To: george church <[REDACTED]>, James Clement <[REDACTED]>,
Luhan Yang <[REDACTED]>

Cc: Meghan Radden <[REDACTED]>

Subject: Conf. Call NOW or in 2 hours?

Jeffrey is asking if it would be possible to have the conference call either NOW or in two hours
(at 3:45)

Please let me know! (so sorry, but Jeffrey has a meeting he must now attend at 2pm)

Thanks, [REDACTED]

--

Luhan Yang
Postdoc Fellow
Department of Genetics
Harvard Medical School

<#32959838v2_Active_ - eGenesis Convertible Bridge
Notes_20141021 (1).docx>

■