

To: Jeffrey Enstein[jeevacation@gmail.com]  
From: [REDACTED]  
Sent: Fri 10/24/2014 2:05:04 PM  
Subject: Re: Egenesis & Geogarage LLC

Below from Luhan Yang:  
Noted. Will do that shortly.

On Oct 24, 2014, at 5:58 AM, jeffrey E. <jeevacation@gmail.com> wrote:

please send me the biz plan as outlined on the phone. use of funds for 2 ,5 years.  
? I will then send a structure that i believe works.

On Fri, Oct 24, 2014 at 5:15 AM, [REDACTED] wrote:

Begin forwarded message:

**From:** george church <[REDACTED]>  
**Subject:** Egenesis & Geogarage LLC  
**Date:** October 23, 2014 at 9:43:38 PM EDT  
[REDACTED]  
**Cc:** Luhan Yang <[REDACTED]>

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,  
Luhan

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**From:** [REDACTED]  
**Date:** Tuesday, October 21, 2014 at 1:45 PM

**To:** george church <[REDACTED]> James Clement <[REDACTED]>  
Luhan Yang <[REDACTED]>  
**Cc:** Meghan Radden <[REDACTED]>  
**Subject:** Conf. Call NOW or in 2 hours?

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please note

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