

**To:** [REDACTED]  
**Cc:** Williams, Michelle [REDACTED]  
**From:** Fisher, Steve  
**Sent:** Tue 8/12/2014 4:52:37 PM  
**Subject:** RE: paperwork

Ok Thanks, [REDACTED] Do you remember if your attorney advised you to set up an account to deposit life insurance premiums in before remitting to Mass Mutual?

Steven R Fisher ChFC, ChSNC

SpecialCare<sup>sm</sup> Planner

<http://www.massmutual.com/planningtools/additional-resources/special-needs/special-care>

Watch the Special Care ad <http://youtu.be/MzIg0vw8gNY>

Mass Mutual Financial Group

8654 Pontchartrain Blvd

Ste 4

New Orleans La 70124

[REDACTED]

292 Madison Ave

7th Fl

New York, NY 10017

[REDACTED]

[REDACTED]

Can you live on half a paycheck?

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**From:** [REDACTED]  
**Sent:** Tuesday, August 12, 2014 11:50 AM  
**To:** Fisher, Steve  
**Cc:** Williams, Michelle A; [REDACTED]  
**Subject:** Re: paperwork

Thanks Steve...not sure on the trust accounts. Will defer to Ike on this...we may need to set something up still.

On Aug 12, 2014, at 12:36 PM, Fisher, Steve <[srfisher@financialguide.com](mailto:srfisher@financialguide.com)> wrote:

Hey [REDACTED] Are you paying the life policy out of a trust account? I would expect that your attorney had you set one up, but don't know. The disability premium due is 1478.97 & the life 1911.86. The total is 3390.83 Both are payable to Mass Mutual & can be sent along with the signatures pages to Michelle Williams in my NYC office. Thanks again, Steve

Steven R Fisher ChFC, ChSNC

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**From:** [Redacted]  
**Sent:** Tuesday, August 12, 2014 11:14 AM  
**To:** Fisher, Steve  
**Cc:** [Redacted]  
**Subject:** Re: paperwork

I brought it all with me to work today and will send out...please remind me what amount the check should be written in, to who and where I need to send all this to.

thanks

On Aug 12, 2014, at 12:11 PM, Fisher, Steve <[srfisher@financialguide.com](mailto:srfisher@financialguide.com)> wrote:

Hey Guys, I hope you are doing well. I can't believe it'd mid-August. Where did summer go? How are we doing on signatures & a check? Let me know. Thanks, Steve

Steven R Fisher ChFC, ChSNC

SpecialCare<sup>sm</sup> Planner

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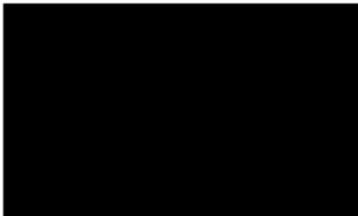
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