

To: James Meiskin [REDACTED]
From: [REDACTED]
Sent: Thur 5/29/2014 2:02:20 PM
Subject: Re: Confidential

James, I am so sorry to do this, but Jeffrey must cancel his appointment with you and David Carter on Sunday June 1...he is ill and says he will reschedule for later in the month...
Once again, so sorry for any inconvenience.

[REDACTED]

On May 21, 2014, at 6:05 PM, James Meiskin <[REDACTED]> wrote:

Confirmed. Thank you [REDACTED].

Sent from my iPhone

On May 21, 2014, at 5:51 PM, [REDACTED] wrote:

Jeffrey's home, 9 East 71st Street between 5th and Madison... 5pm would be great.

On May 21, 2014, at 5:14 PM, James Meiskin <[REDACTED]> wrote:

That will work. Do you have a time and location in mind? Thank you, James

Sent from my iPhone

On May 21, 2014, at 10:25 AM, [REDACTED] wrote:

Great. Would Sunday June 1st work?

Sent from my iPhone

On May 21, 2014, at 9:47 AM, James Meiskin <[REDACTED]> wrote:

Of course. Please get me dates that work for Jeffrey, and I will

have David fly in from CA to
meet him with pleasure.
Hope your well [REDACTED].
Best, James

Sent from my iPhone

On May 21, 2014, at 9:41 AM, [REDACTED]
<[REDACTED]> wrote:

HI James....below
is Jeffrey's
response:
im not in ny until
june but happy to
see you both after

Might it be possible to schedule something the beginning
of June?

[REDACTED]
On May 21, 2014, at 9:23 AM, "James Meiskin"

<[REDACTED]>
[REDACTED]
> wrote:

Jeffrey
, David
Carter
(Comp
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inform
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attach
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in NY
today
and
tomorr
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mornin
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I felt
that it
could

be
benefi
cial
and
timely
for you
to
further
learn
about
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opport
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was
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your
end.
Please
take a
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review
the
attach
ed
materi
al. and
let me
know if
you
would
like to
meet
while
David
is in
NYC.
Best
Regar
ds,
James

Dear James,

Like I have said in an earlier email. I am looking
for an "investing partner" to match (50%/50%)

the money Russian Venture Capital plans to invest in USA based Biotechnology. They will provide half of the capital to develop a variety of technologies that are of interest to their country.

For their investment they get commercialization rights to the technologies they finance for Russia and the CIS. For us, on the USA side, this is a major source of capital to start a series of companies that have great potential as therapeutic technologies, and we get commercialization rights for the USA, and rest of the world markets. Basically, we get the rights that are valuable to us at "half price".

Over the next several years our plan is to identify seven/eight technologies that are worthy of development. RVC has already agreed to finance the first (MAJI) and is looking at the next two—Prediction Biosciences, and OvationBio. I have several more currently in diligence. (The original Investor Presentation made in Moscow is attached)

So, I am looking for a source of capital that thinks this is an interesting investment theme, and is willing to consider the idea as something they might want to implement. My belief is that there is more money in NYC, seeking an investment home, then there are "quality investment ideas". I could be wrong, but I have to believe that people running a lot of capital in New York would want to hear new, creative, and GOOD new investment ideas. I think this idea is the kind of idea that is worth a look, and worth serious consideration. I think we are talking \$150M over a five year horizon.

Best, David

David W. Carter
President—DaCart Capital LLC

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