

To: James Meiskin [REDACTED]
From: [REDACTED]
Sent: Tue 7/1/2014 11:33:01 AM
Subject: Re: Confidential

unfortunately no...I will let him know you are following up again...

On Jun 30, 2014, at 8:32 PM, James Meiskin <[REDACTED]> wrote:

Hi [REDACTED]

Any word from Jeffrey on rescheduling the call or setting up a meeting in NY with David Carter?

Hope your well.

Best, James

Sent from my iPhone

On Jun 2, 2014, at 10:16 AM, [REDACTED] wrote:

HI James...will let Jeffrey know...

On Jun 2, 2014, at 10:11 AM, James Meiskin wrote:

Hi [REDACTED]

If we can meet Jeffrey before the 15th of June, it would be highly appreciated. Best Always, James

From: [REDACTED]

Sent: Thursday, May 29, 2014 10:02 AM

To: James Meiskin

Subject: Re: Confidential

James, I am so sorry to do this, but Jeffrey must cancel his appointment with you and David Carter on Sunday June 1...he is ill and says he will reschedule for later in the month...

Once again, so sorry for any inconvenience.

[REDACTED]

On May 21, 2014, at 6:05 PM, James Meiskin [REDACTED] wrote:

Confirmed. Thank you [REDACTED]

Sent from my iPhone

On May 21, 2014, at 5:51 PM, [REDACTED] wrote:

Jeffrey's home, 9 East 71st Street between
5th and Madison... 5pm would be great.

On May 21, 2014, at 5:14 PM, James
Meiskin

[REDACTED]
wrote:

That will work. Do you have a time and
location in mind? Thank you, James

Sent from my iPhone

On May 21, 2014, at 10:25 AM, [REDACTED]
wrote:

Great. Would Sunday June 1st
work?

Sent from my iPhone

On May 21, 2014, at 9:47 AM, James Meiskin

[REDACTED]
[REDACTED] wrote:

Of course. Please
get me dates that
work for Jeffrey,
and I will have
David fly in from
CA to meet him
with pleasure.
Hope your well
[REDACTED]
Best, James

Sent from my iPhone

On May 21, 2014, at 9:41 AM, [REDACTED]
[REDACTED]

[REDACTED] wrote:

HI
James
...below
is
Jeffrey's
response:

im not
in ny
until
june
but
happy
to see
you
both
after

Might
it be
possible
to
schedule
something
at the
beginning
of
June?

██████████

On
May
21,
2014,
at 9:23
AM,
"James
Meiskin"

██████████



wrote:

Jeffrey
, David
Carter
(Comp
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inform
ation is
attach
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in NY
today
and
tomorr
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mornin
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I felt
that it
could
be
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and
timely
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further
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your
end.
Please
take a
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review
the

attach
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materi
al. and
let me
know if
you
would
like to
meet
while
David
is in
NYC.
Best
Regar
ds,
James

Dear James,

Like I have said in an earlier email. I am looking for an "investing partner" to match (50%/50%) the money Russian Venture Capital plans to invest in USA based Biotechnology. They will provide half of the capital to develop a variety of technologies that are of interest to their country. For their investment they get commercialization rights to the technologies they finance for Russia and the CIS. For us, on the USA side, this is a major source of capital to start a series of companies that have great potential as therapeutic technologies, and we get commercialization rights for the USA, and rest of the world markets. Basically, we get the rights that are valuable to us at "half price".

Over the next several years our plan is to identify seven/eight technologies that are worthy of development. RVC has already agreed to finance the first (MAJI) and is looking at the next two—Prediction Biosciences, and OvationBio. I have several more currently in diligence. (The original Investor Presentation made in Moscow is attached)

So, I am looking for a source of capital that thinks

this is an interesting investment theme, and is willing to consider the idea as something they might want to implement. My belief is that there is more money in NYC, seeking an investment home, then there are “quality investment ideas”. I could be wrong, but I have to believe that people running a lot of capital in New York would want to hear new, creative, and GOOD new investment ideas. I think this idea is the kind of idea that is worth a look, and worth serious consideration. I think we are talking \$150M over a five year horizon.

Best, David

David W. Carter
President—DaCart Capital LLC

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