

To: Michael Fowler [REDACTED]
From: [REDACTED]
Sent: Fri 5/30/2014 2:28:25 PM
Subject: Re: ATorus Daily Portfolio Report 5/29

thx and you too!

On May 30, 2014, at 10:26 AM, Michael Fowler <[REDACTED]> wrote:

[REDACTED]
Please see attached the Daily Portfolio Report for 5/29. Have a great weekend!

- Daily Commentary -

We added in two additional metrics into the report: (i) Sharpe since 1/1/12 and (ii) contribution percentage of exposures for T12M change in NAV. The latter will enable one to see what's "moving the needle" in terms of NAV change over past 12M.

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Best Regards,

Michael J. Fowler
[REDACTED] - Intl. Mobile
Work Email - [REDACTED]
Trading Desk Email - [REDACTED]

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