

To: [REDACTED]
From: James Meiskin
Sent: Wed 5/21/2014 10:05:40 PM
Subject: Re: Confidential

Confirmed. Thank you [REDACTED]

Sent from my iPhone

On May 21, 2014, at 5:51 PM, [REDACTED] wrote:

Jeffrey's home, 9 East 71st Street between 5th and Madison... 5pm would be great.

On May 21, 2014, at 5:14 PM, James Meiskin [REDACTED] wrote:

That will work. Do you have a time and location in mind? Thank you, James

Sent from my iPhone

On May 21, 2014, at 10:25 AM, [REDACTED] wrote:

Great. Would Sunday June 1st work?

Sent from my iPhone

On May 21, 2014, at 9:47 AM, James Meiskin [REDACTED] wrote:

Of course. Please get me dates that work for Jeffrey, and I will have David fly in from CA to meet him with pleasure.
Hope your well [REDACTED]
Best, James

Sent from my iPhone

On May 21, 2014, at 9:41 AM, [REDACTED] wrote:

HI James....below is Jeffrey's response:

im not in ny until june but happy
to see you both after

Might it be possible to schedule something the beginning of
June?



On May 21, 2014, at 9:23 AM, "James Meiskin"



wrote:

Jeffrey, David
Carter (Company
information is
attached), is in NY
today and
tomorrow morning,
and I felt that it
could be beneficial
and timely for you
to further learn
about this
opportunity if there
was interest on
your end. Please
take a moment to
review the
attached material.
and let me know if
you would like to
meet while David is
in NYC. Best
Regards, James

Dear
James,

Like I
have
said in
an
earlier
email. I
am
looking

for an
"investi
ng
partner
" to
match
(50%/5
0%) the
money
Russian
Ventur
e
Capital
plans to
invest
in USA
based
Biotech
nology.
They
will
provide
half of
the
capital
to
develop
a
variety
of
technol
ogies
that are
of
interest
to their
country
. For
their
investm
ent
they
get
comme
rcializat
ion
rights
to the

technologies
they
finance
for
Russia
and the
CIS.
For us,
on the
USA
side,
this is a
major
source
of
capital
to start
a series
of
companies that
have
great
potential as
therapeutic
technologies,
and we
get
commercialization
rights
for the
USA,
and
rest of
the
world
markets.
Basically, we
get the
rights

that are
valuabl
e to us
at "half
price".

Over
the
next
several
years
our
plan is
to
identify
seven/e
ight
technol
ogies
that are
worthy
of
develop
ment.
RVC has
already
agreed
to
finance
the first
(MAJI)
and is
looking
at the
next
two—P
redictio
n
Bioscie
nces,
and
Ovation
Bio. I
have
several
more
currentl
y in

diligence. (The original Investor Presentation made in Moscow is attached)

So, I am looking for a source of capital that thinks this is an interesting investment theme, and is willing to consider the idea as something they might want to implement. My belief is that there is more money in NYC,

seeking
an
investm
ent
home,
then
there
are
“quality
investm
ent
ideas”.
I could
be
wrong,
but I
have to
believe
that
people
running
a lot of
capital
in New
York
would
want to
hear
new,
creative
, and
GOOD
new
investm
ent
ideas. I
think
this
idea is
the
kind of
idea
that is
worth a
look,
and
worth
serious

consideration.
I think
we are
talking
\$150M
over a
five
year
horizon

.

Best,
David

David
W.
Carter
President—Da
Cart
Capital
LLC

<DaCart
Presentation.pptx
>