

To: [REDACTED]
From: [REDACTED]
Sent: Wed 4/2/2014 9:37:18 PM
Subject: Re: Credit Suisse Conference recap

Awesome. Good job. And hopefully the firm will gain some from this and we can go again next year ;)

Sent from my iPhone

On Apr 2, 2014, at 5:32 PM, [REDACTED] wrote:

From: [REDACTED]
Sent: Wednesday, April 02, 2014 5:32 PM
To: meetings
Subject: Credit Suisse Conference recap

Overall most of the attendees were large to very large funds. Ted can speak more to this since he knew many of them. The program was interesting and value add. I think the sort of event that next year if I attend I will see some familiar faces and it will be easier to approach folks. The conference was very large and CS for sure made us feel welcome. Frankly they probably do not even recognize who we but need to treat us well because we could be big and they just do not know.

Clients

Eastbay: Brandon Peoples and Chris Napoli both were in attendance. I spent a good deal of time with both. Chris was very apologetic about how he treated Brad initially. He said that we were an amazing team and there are lots who do what we do but no one does it as well as us.

He wants to start paying up 20 bps in Asia so that we can start to pay some of the sales credits to their Asia brokers.

He mentioned setting up drink with Brad that he insist on paying on since he was such a jerk to start.

They were up 60% last year and up 8% before last week but gave some back also.

Bow street: TR Coccaro attended. Had some drinks with him and breakfast but did not speak too much about business

prospects

Marcato: Hunt Hanover was in attendance but did not speak to him much I only saw him once.

International Value Investors: Joe Greco head of trading. He has four traders but they also have \$19 billion and only one overnight trader. I suggested our firm as a backup. We will see if we can get a meeting Brad knows Joe so he and I will partner to try to get a meeting soon.

Ted perhaps you can give a recap on Perella, GMO, Mass Fi. ECT. You know half the folks there.

[REDACTED] | 680 Washington Blvd | Stamford, CT 06901 | [REDACTED] [REDACTED]

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