

To: Epstein, Jeffrey[jeevacation@gmail.com]
From: [REDACTED] on behalf of Landon Thomas <[REDACTED]>
Sent: Wed 8/4/2010 1:17:15 PM
Subject: Raoul Pal

You ever come across a Raoul Pal? Former Goldman guy who produces extra-exclusive, and very bearish research, for high net worths and traders.

http://www.globalmacroinvestor.com/?section=about_us

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