
From: Paul Barrett <[REDACTED]>
Sent: Saturday, June 9, 2018 6:41 PM
To: jeffrey E.
Cc: [REDACTED]
Subject: Re:

Will do.

Paul Barrett

Alpha Group Capital LLC

142 W 57 <x-apple-data-detectors://0/1> th <x-apple-data-detectors://0/1> Street, 11 <x-apple-data-detectors://0/1>
th <x-apple-data-detectors://0/1> Floor, New York, NY 10019 <x-apple-data-detectors://0/1>



On Jun 9, 2018, at 6:04 AM, jeffrey E. <jeevacation@gmail.com <mailto:jeevacation@gmail.com> > wrote:

paul, definite growing pains. . please provide me a total list of all transaactions initiated by you since inception. . dates cost. p and l realized and unrealized. . ticker symbol. . etc I think your thoughts on sectors is accurate. however its execution m bears littel resemblance. . ge being a sum of parts , is not a strategy. ? watching nespar go the other way and keeping the position. is not a stratgey. . e gaming , as a view is a good one, nintendo. ? probably not the best way to play it. . owning google amazon facebook. . is a core positon . if i wanted to follow berkshire , its easy enough. netiher of these positions requires judgement . . analysis. views. expertise.

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please note

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