
From: jeffrey E. <jeevacation@gmail.com>
Sent: Saturday, February 18, 2017 11:53 AM
To: Jon Tomlinson
Cc: [REDACTED]
Subject: Re: [Not Virus Scanned] Update

they are password protected

On Sat, Feb 18, 2017 at 11:40 AM, Jon Tomlinson [REDACTED] wrote:

I followed up with the CPA yesterday and spoke to him. He will be calling the auditor on Tuesday (since Monday is a holiday) to set up a follow up date, about 3 - 4 weeks out.

The only documents left that he needs from me are the 2013 tax returns (attached) and the worksheet that reconciles the 2014 QB data against the tax return. I'll be working on the latter and will send to everyone when I'm done. Again, he anticipates that once they see the gifts into AS's personal account, they will want to know why it wasn't taxed / why it was tax free.

Let me know if you have any questions.

Thanks,
Jon

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Re: please note

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