
From: ehbarak <[REDACTED]>
Sent: Friday, February 12, 2016 4:44 PM
To: Epstein Jeffrey; Junkermann Nicole
Subject: Fwd: Reporty homeland security - Board monthly report - Jan-Feb/16
Attachments: 160209_monthly_board_report_Jan_Feb.pdf; Untitled attachment 00016.htm

Hi Jeffrey and Nicole

Please find attached the monthly report of Reporty CEO. The new law firm Herzog, Fox, Ne'em as well as the PR firm 'ShalomTelAviv' led by Zamir Dahbash, are both top of the line in their respective areas.

The meetings in MDA and IL Police are with the #1 person in the entities. And in the cities with the Mayor.

It moves well.

Please note that neither Amir nor Buchris are fully aware of your partnership with me. I talked again today with CEO Amir Elichai to re-verify that we agree on Nicole's invitation to the Advisory Board once it is established within the next two months.

In the meantime feel free to pass through me any remarks you might have.

Best
EB

Sent from my iPhone

Begin forwarded message:

From: Amir Elichai <[REDACTED]>
Date: 9 February 2016 at 13:15:54 GMT-5
To: Ehud Barak <[REDACTED]> Pinchas Buchris <[REDACTED]>
<mailto:[REDACTED]>
Subject: Reporty homeland security - Board monthly report - Jan-Feb/16

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Hi,

Attached, 'Board monthly report' for Jan-Feb/16.

As a result of our call today, I've added 2 tables in Page 9 which covers most of this round potential scenarios and what will be the Implications on:

1. Company Pre/Post Value
2. Equity Dilution

I'm going to start the negotiation from Company Valuation of \$25M and for every \$1M+ (Over \$6M) I will increase the company valuation by \$1M.

Please take a look.

Regards,

Amir Elichai - **Founder & CEO at Reporty Homeland Security Ltd**

T: www.reporty.com <tel:+9725=6783796>

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