

From: [REDACTED]

To: "Jay Lefkowitz" <[REDACTED]>

Cc: "Ami Sheth" <[REDACTED]>

Subject: Re: Draft Agreement

Date: Sun, 23 Sep 2007 20:03:23 +0000

Importance: Normal

Attachments: 070923_Epstein_Non-Prosecution_Agreement.doc; 070923_Epstein_Non-Prosecution_Agreement.pdf; 070923_Epstein_Non-Prosecution_Agreement.wpd

Here is the most recent version. I noticed that the font size kept changing throughout, so I put it all in Times New Roman 13pt. I am attaching in Word Perfect, Word, and PDF.

On 9/23/07, Jay Lefkowitz <[REDACTED]> wrote:

[REDACTED] - if 2 pm doesn't work, can we arrange to go through the entire document at 5 pm?

Thanks. Jay

----- Original Message -----

From: Ami Sheth

Sent: 09/23/2007 01:56 PM EDT

To: [REDACTED]

Cc: Jay Lefkowitz

Subject: Draft Agreement

[REDACTED]

Jay is having some computer trouble and asked me to send this e-mail to you. Attached is a draft for discussion purposes at your convenience for some time this afternoon. It does not include Term 1 of the agreement, but it reflects all the issues we would like to discuss with you.

Please let Jay know when you are available to speak.
Thank you.

Sincerely,
Ami

Ami H. Sheth* | Kirkland & Ellis LLP Citigroup Center |
[REDACTED]

[REDACTED]
*Admission Pending in New York

[attachment "20070923 Draft of Epstein Non-Prosecution Agreement (without Term 1) (Redlined).doc" deleted by Jay Lefkowitz/New York/Kirkland-Ellis]

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[REDACTED]