

Message

From: [REDACTED]
Sent: 2/18/2014 6:37:27 PM
To: Garcia, Camille [REDACTED]
Subject: Re: Maxwell

Thank you. Just a credit card for now.

From: "[REDACTED]"
Date: Tuesday, February 18, 2014 1:34 PM
To: [REDACTED] <[REDACTED]>
Cc: "[REDACTED]"
Subject: RE: Maxwell

Hi [REDACTED],

Thanks again for all your help. I am in the process of opening the TerraMar Project, Inc. account and just wanted to clarify the type of card you wanted for this account. Should it be a debit card or a credit card?

Thanks, Camille

Camille A. Garcia, CFP®
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299 Park Avenue, 25th Floor
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Tel [REDACTED] | Fax [REDACTED]
[REDACTED]

From: Garcia, Camille
Sent: Tuesday, February 18, 2014 12:56 PM
To: [REDACTED]
Cc: Ramdeen, Vijai
Subject: RE: Maxwell

Hi [REDACTED],

Thanks for the below information. I have another question regarding Pot & Kettle LLC. In the spreadsheet you indicated that the tax treatment is "Sole Member LLC". Our options are for this field are: Partnership, Corporation, S-Corp and Disregarded Entity. Please let us know this info for both Pot & Kettle LLC and 116 East 65th Street LLC as well. Ms. Maxwell's accountant should be able to provide you with this information. Please let us know if you have any questions.

Thanks, Camille

Camille A. Garcia, CFP®
Sr. Wealth Strategy Associate

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[REDACTED]

From: [REDACTED]
Sent: Tuesday, February 18, 2014 12:31 PM
To: Ramdeen, Vijai
Subject: Maxwell

Hi Vijai,

I've asked Ghislaine to call you once she is out from her meeting.

Regarding the other questions...

116 East 65th Street LLC – was an LLC that was set up for her personal use, no tax filings are required

Ellmax LLC – is her disregarded entity, in other words, it is her business and filed as Schedule C on her personal income tax return

Thanks,
[REDACTED]