

Message

From: [REDACTED] s [REDACTED] n]
Sent: 5/9/2014 9:37:37 PM
To: Bell, Jason [REDACTED]
Subject: Re: Call with Ghislaine

I've passed along your message.
Have a lovely weekend.

[REDACTED]

On 5/9/14 12:47 PM, "[REDACTED]" <[REDACTED]> wrote:

> [REDACTED] - Please pass this on to Ghislaine.

>
> Ghislaine,

>
> Thank you very much for reaching out. I genuinely appreciate your good
> wishes and it has been a pleasure working with you these past few years.
> I completely understand your desire to not rock the boat and given your
> experience at JPM, I would feel the same way about wanting stability
> with your finances.

>
> Unfortunately, you are correct in the sense that each individual team at
> UBS essentially controls their own business and the collaborative
> environment takes place within teams as opposed to between them. The
> good news is that your assets are already in house and regardless of who
> you ultimately choose to work with, you will be in excellent hands
> working with a phenomenal investment platform. I suggest that you meet
> with Scott and his team and if you find that you would be more
> comfortable working with me I can take care of re-assigning the assets
> to my name behind the scenes with no disruption to you.

>
> As always, I would love to be a valued resource as your financial
> situation evolves. I will continue to follow your progress with TerraMar
> and I hope for nothing but good fortune for you in all of your amazing
> business endeavors.

>
> Regards,

>
> Jason Bell
> Vice President - Wealth Management
>
> UBS Financial Services Inc.
> 1251 Avenue of the Americas - 2nd Floor
> New York, NY 10020
> Office: [REDACTED]
> Cell: [REDACTED]
> E-Fax: [REDACTED]
> Toll Free: 800-458-1764 ext [REDACTED]

> [REDACTED]
> www.ubs.com/team/shorrgroup

>
> -----Original Message-----

> From: [REDACTED] [mailto:[REDACTED]]
> Sent: Friday, May 09, 2014 12:22 PM
> To: Bell, Jason
> Subject: Re: Call with Ghislaine

>
> Jason - please see below from Ghislaine.

>
>
>Dear Jason,
>Happy that you have moved to UBS.
>It has been quite a difficult few months with what happened at JP Morgan
>and the way it went down. I have just got settled at UBS and whilst I
>have yet to make any real decisions I am in no hurry to rock the boat
>again. I didn't realize how fragmented and sectioned it all is and would
>have asked for you to be on my team but I guess that does not work. I
>have a pre arranged meeting with my team next week and currently just
>can't face another move or more disruption.
>Have a good weekend.
>Best,
>G

>
>
>
>
>
>On 5/7/14 8:58 AM, "[REDACTED]" <[REDACTED]> wrote:

> [REDACTED],
>>
>>Good morning! Please let me know if Ghislaine is available for a call
>>at her earliest convenience. I am available whenever she is free
>>
>>
>>Regards,

>>
>>Jason Bell
>>Vice President - Wealth Management
>>
>>UBS Financial Services Inc.
>>1251 Avenue of the Americas - 2nd Floor New York, NY 10020
>>Office: [REDACTED]
>>Cell: [REDACTED]
>>E-Fax: [REDACTED]
>>Toll Free: 800-458-1764 ext [REDACTED]
>> [REDACTED]
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>>

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>Security numbers, credit card numbers, passwords, or other
>personal information.