UBS

Alternative Investments Reference Card
Material delivery and e-signature using UBS Online Services

Getting started

The Alt Investment Tool can be used to view fund material selected by your Financial Advisor as well as view and electronically sign Investor Applications.

Access the Alt Investment Tool from your UBS Online Services (OLS) account as follows:
1. Login to OLS*
2. Click the **Accounts** tab, then click the **Alt Investment Tool** tab (See Figure A)
   - This will bring you to the **Current** tab which displays all of your Investor Applications (See Figure A)
   - To view your historical electronic Investor Applications, click the **History** tab (See Figure A)
   - To view your fund materials, click the **Fund Materials** tab (See Figure A)

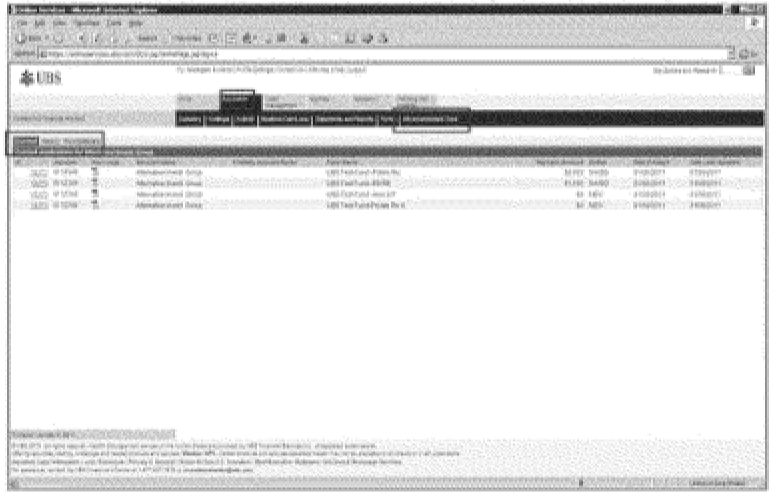

Figure A

Viewing your fund materials

Your Financial Advisor can send electronic material on private placement funds to your OLS account. You can access the material as follows:

1. Access the Alt Investment Tool from your UBS Online Services (OLS) account
2. Click the **Fund Materials** tab at the top of the page (See Figure B)
3. All material that has been sent to you through your OLS account will be visible
4. Click the links to view the material for each fund (See Figure B)
5. If you wish to invest in a fund, you must receive the entire kit

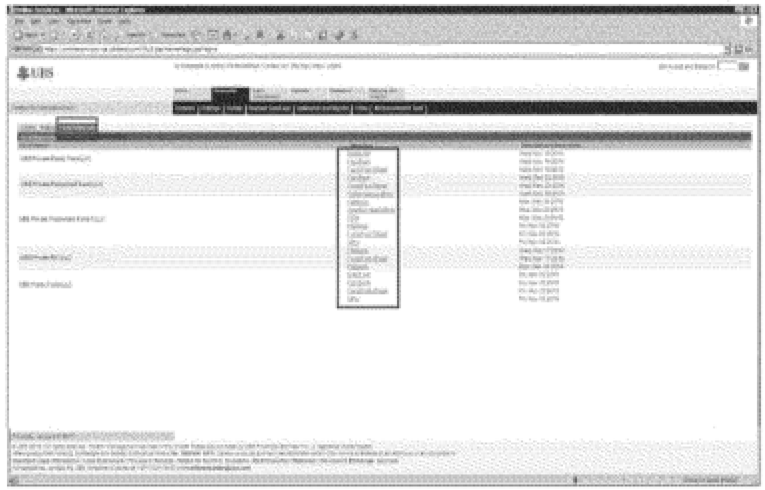

Figure B

[redacted]

* Contact the OLS Help Desk at 800-762-1000, menu option #1, for questions concerning OLS Login Issues

Private and Confidential

Viewing and signing your electronic Investor Application

A blank Investor Application will be posted to your OLS account (depending on the investment) at least one business day after you receive the Offering Materials for the Fund. The status indicator for all blank Investor Applications is "New"

Your Financial Advisor can pre-fill the application and update the status in the **Current** tab from "New" to "Saved", indicating that the application is ready for you to view and sign.

1. Identify the Investor Application for the Fund in which you plan to invest.
2. Click the applicable Investor Application's "**ID**" number, which is located in the first column, to launch an editable PDF version of the application.*
3. Review the pre-filled Investor Application that your Financial Advisor has prepared for you. If necessary, make changes to the pre-filled information as needed. (See Figure C)
4. Once you have reviewed the Investor Application (and modified if necessary), ensure all required sections, indicated by a blue text box with bold blue highlight, are complete.
5. Provide your e-signature by clicking in the blue box under "**Investor Signatures**" (See Figure D) and enter the last four digits of your social security number (or passport number if you are a foreign investor) and your date of birth (i.e., mm/dd/yyyy) in the pop up window, then click 'Sign'.
6. Click the "**Submit**"** button in the lower left hand corner of the PDF. Once the application has been processed, you will be brought back to the Current tab. The status of the Investor Application will have changed to "Submitted by Client".

* *PDF's will vary by fund.*

****Note:** By clicking the "Submit" button, you are agreeing to the following:
- You have read and understand the Fund's Prospectus/Private Placement Memorandum (PPM)
- You meet the Fund's eligibility requirements
- You agree (as outlined in the Prospectus/PPM) to the Fund Agreement
- You confirm that all information provided on the Investor Application is true and accurate

7. At this point, you may continue to use OLS or log out of your account.

Next steps

Your Financial Advisor will provide you with any additional information concerning the progress of your investment in the Fund.
- When your UBS Brokerage Account is debited for the amount of the investment, you will receive a Trade Confirmation and the status of you application will be updated to "Executed-Pending Investment"
- Once you are invested in the Fund, the status of your Investor Application in OLS will be updated to "Invested" (typically occurs on the 1st business day of the month following your application submission)

Figure C

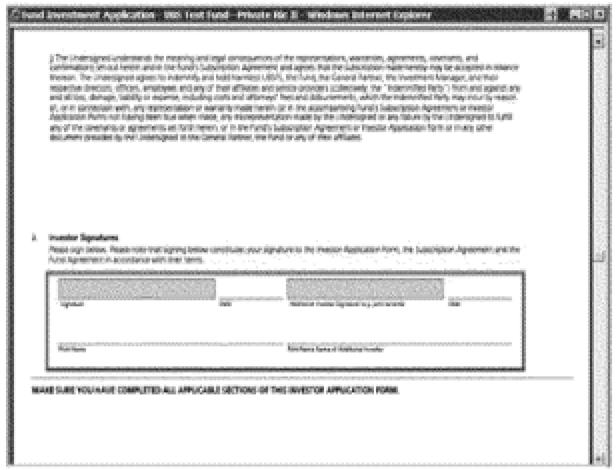

Figure D

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