

Message

From: G Max [REDACTED]
Sent: 9/29/2016 5:11:08 PM
To: Scott Stackman [REDACTED]

Hi there. Saw Rob last night. His baby is so cute and so much hair!

Have a few questions re the portfolio

Over time, by Asset class, what is the performance net of fees for each section of portfolio

What is this performance relative to the benchmark index for that market

To achieve a target return of 5 percent what is your recommendation on a portfolio reallocation

What is your recommendation, other than staying in cash, to hedge against interest rate hikes

I'd like to call you on Monday or Tuesday to hear the answers for you or someone on your team

Thank you

Let me know

Best

G