

Message

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**From:** G Max [REDACTED]  
**Sent:** 9/29/2016 5:24:46 PM  
**To:** [REDACTED]  
**CC:** [REDACTED]; [REDACTED]; [REDACTED]  
**Subject:** Re: RE:

Ideally the sooner the better but let me know when I can

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THE TERRAMAR PROJECT

FACEBOOK

TWITTER

G+

PINTEREST

INSTAGRAM

PLEDGE

THE DAILY CATCH

On Sep 29, 2016, at 13:14, "[REDACTED]" <[REDACTED]> wrote:

When would you need this by?

**Please note our new address as of October 3rd, 2016**

Scott L. Stackman  
Managing Director - Investments  
Private Wealth Advisor

UBS Private Wealth Management  
1285 Avenue of the Americas, 38<sup>th</sup> Floor  
New York, NY. 10019

T [REDACTED]  
C [REDACTED]  
C [REDACTED]  
F [REDACTED]  
[REDACTED]

Stackman/Casriel Group – Barron's Top 100 Advisors

<http://financialservicesinc.ubs.com/team/stackmancasriel/>

Please be advised that this e-mail is not an official transaction confirmation. The official confirmation of this transaction will be sent to you via regular mail.

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**From:** G Max [mailto:gmax1@ellmax.com]  
**Sent:** Thursday, September 29, 2016 1:11 PM  
**To:** Stackman, Scott  
**Subject:**

Hi there. Saw Rob last night. His baby is so cute and so much hair!

Have a few questions re the portfolio

Over time, by Asset class, what is the performance net of fees for each section of portfolio

What is this performance relative to the benchmark index for that market

To achieve a target return of 5 percent what is your recommendation on a portfolio reallocation

What is your recommendation, other than staying in cash, to hedge against interest rate hikes

I'd like to call you on Monday or Tuesday to hear the answers for you or someone on your team

Thank you

Let me know

Best

G

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<http://financialservicesinc.ubs.com/wealth/E-maildisclaimer.html>

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