

Message

From: Casriel, Lyle [REDACTED]
Sent: 4/4/2019 10:46:36 PM
To: 'G Max' [REDACTED]
CC: 'Borgerson Scott' [REDACTED]; Stackman, Scott ([REDACTED]); Tomkiewicz, Jessica [REDACTED]
Subject: 2019 Tax Planning Guide and Reminder on 2018 IRA Contributions
Attachments: 2019 Tax Planning Guide.pdf

Ghislaine,

Attached is a copy of the 2019 Tax Planning Guide. Please also note the final deadline to make IRA contributions for 2018 is approaching on April 15th, 2019. The contribution limit for 2018 was \$5,500.00 and the contribution limit for 2019 is \$6,000.00.

Please rely on your tax advisor for guidance as to whether or not you can or should fund your IRA, but please let us know if we can be of help to execute on any transfers.

Best,

Lyle

Stackman | Casriel Group
Barron's Top 100 Advisors
Financial Times Top 400 Financial Advisors

UBS Private Wealth Management
[REDACTED]
[REDACTED]

[REDACTED]
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