

Message

From: Casriel, Lyle [REDACTED]
Sent: 7/24/2019 4:40:14 PM
To: 'G Max' [REDACTED]; Stackman, Scott [REDACTED]
BCC: [REDACTED]; [REDACTED]
Subject: RE: [External]

Hi,

We are checking on this.

Lyle Casriel
Senior Vice President - Investments
Private Wealth Advisor | Portfolio Manager
UBS Private Wealth Management

T [REDACTED]
[REDACTED]

-----Original Message-----

From: G Max [mailto:[REDACTED]]
Sent: Wednesday, July 24, 2019 11:38 AM
To: Stackman, Scott; Casriel, Lyle
Subject: [External]

Question. I am in the process of shutting TerraMar. Can that account remain till it is closed which will be in the next few months?

It is a 501c3 and not opened by me and not in ny name?

I will have answers for all my personal funds by the end of the week.

Please let me know.

Thx