

Message

From: Casriel, Lyle [redacted]
Sent: 7/25/2019 5:09:16 PM
To: 'G Max' [redacted]; Stackman, Scott [redacted]
BCC: [redacted]; [redacted]; [redacted]; [redacted]; [redacted]; [redacted]
Subject: RE: [External] Re:

Hi,

Apologies for my delay. We don't see anything yet but of course will confirm upon receipt. My understanding is we can only look for incoming funds if you have a reference number, please let us know if you have that.

Best,

Lyle

Lyle Casriel
Senior Vice President - Investments
Private Wealth Advisor | Portfolio Manager
UBS Private Wealth Management
[redacted]
[redacted]

-----Original Message-----

From: G Max [mailto:[redacted]]
Sent: Wednesday, July 24, 2019 12:54 PM
To: Casriel, Lyle; Stackman, Scott
Subject: [External] Re:

Thank you

Also the funds 500,000 pounds (not sure what the amount is when converted to dollars) should be in bound from my personal Barclays account in the UK- perhaps you can verify and let me know it is in bound and confirm when it is in the account so I can move the to its new home once it has arrived along with all my other accounts identified to be moved again thank you for your help

On 7/24/19, 9:40 AM, "[redacted]" <[redacted]> wrote:

Hi,

We are checking on this.

Lyle Casriel
Senior Vice President - Investments
Private Wealth Advisor | Portfolio Manager
UBS Private Wealth Management
[redacted]
[redacted]

-----Original Message-----

From: G Max [mailto:[redacted]]
Sent: Wednesday, July 24, 2019 11:38 AM
To: Stackman, Scott; Casriel, Lyle
Subject: [External]

Question. I am in the process of shutting TerraMar. Can that account remain till it is closed which will be in the next few months?

It is a 501c3 and not opened by me and not in my name?
I will have answers for all my personal funds by the end of the week.
Please let me know.
Thx

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<http://financialservicesinc.ubs.com/wealth/E-maildisclaimer.html>
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policies. For your protection, please do not transmit orders
or instructions by e-mail or include account numbers, Social
Security numbers, credit card numbers, passwords, or other
personal information.