

Executive Financial Summary:



The iconic Bishop McDevitt Catholic High School in Harrisburg, Pa. will be adapted into: The McDevitt Center. New uses are: State offices, general offices, retail, restaurants, banquet-catering hall, fine arts and regional antique center.

To acquire and adapt the building, \$4 million dollars will be assembled and secured by a 1st Mortgage. Annual return is 8% amortized at 20 years with a balloon payment by the 7th year. Since no bank is ahead of the investors, the risk of foreclosure is zero.

For additional information, please contact: Philip G. Crifasi, Jr., Managing LLC Member at [REDACTED] or [REDACTED]. Settlement in March 2013.