

“A Rising Tide”

Credit Suisse Global Trading Forum 2014

AGENDA (as of March 4, 2014)*

**Subject to change*

WEDNESDAY, March 26th, 2014

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| 6:00 p.m. - 9:00 pm | <p>Welcome Cocktail Reception & Registration</p> <p>Scarpetta Fontainebleau Miami 4441 Collins Avenue Miami, FL 33140</p> |
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THURSDAY, March 27th, 2014

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| 7:00 a.m. - 8:00 a.m. | <p>Breakfast & Registration Fontainebleau Miami</p> <p>Conference Center – Luster Gallerie & Sparkle West Ballroom</p> |
| 8:00 a.m. - 8:15 a.m. | <p>Welcome Remarks</p> <p><i>Michael Paliotta, Managing Director, Credit Suisse, Co-Head of Equities Americas</i></p> <p>Sparkle East Ballroom</p> |
| 8:15 a.m. - 9:00 a.m. | <p>What Does the End of QE Mean in a Post Bernanke World?</p> <p><i>Neil Soss, Managing Director, Credit Suisse, Chief Economist</i></p> <p>Sparkle East Ballroom</p> |
| 9:00 a.m. – 9:45 a.m. | <p>US Equity Trading Environment</p> <p><i>Dan Mathisson, Managing Director, Credit Suisse, Head of US Cash Execution and Trading</i></p> <p>Sparkle East Ballroom</p> |

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| 9:45 a.m. - 10:15 a.m. | Break | | | |
| 10:15 a.m. – 11:00 a.m. | <p>What Does Microstructure Mean to You?</p> <p><i>Tommy Zovich, Director, Credit Suisse, Head of Research & Consulting Group</i></p> <p>Splash 3/4</p> | <p>Debunking ETF Myths: Using ETFs to Drive Alpha</p> <p><i>Dodd Kittsley, Director of Investments & Analytics, Blackrock iShares</i></p> <p><i>Jim McKeever, Managing Director, Credit Suisse</i></p> <p><i>Rob Bernstone, Managing Director, Credit Suisse</i></p> <p>Splash 9/10</p> | <p>Credibility & Inflation:</p> <p><i>James Sweeney, Managing Director, Credit Suisse</i></p> <p>Splash 11/12</p> | <p>Understanding the Importance of Risk Parity</p> <p><i>Dr. Sid Browne, Managing Director, Credit Suisse Asset Management</i></p> <p>Splash 13/14</p> |
| 11:00a.m. -11:45am | <p>European & Asian Market Update</p> <p><i>Matthew Cousens, Director, Credit Suisse</i></p> <p><i>Ross Whittaker, Director, Credit Suisse</i></p> <p>Splash 3/4</p> | <p>Asset Owners Client Panel:</p> <p><i>Moderator: Michael G. Clark, Managing Director, Credit Suisse</i></p> <p>Splash 9/10</p> | <p>Conversations That Matter: Buyside Roundtable Discussions</p> <p><i>Gene Choe, Managing Director, Credit Suisse</i></p> <p><i>Jonathan Kelley, Vice President, Credit Suisse</i></p> <p>Splash 11/12</p> | <p>How the End of Quantitative Easing Will Affect the Outlook for Carry Strategies</p> <p>Speaker TBD</p> <p>Splash 13/14</p> |
| 11:45 - 1:15 | LUNCH - Sparkle West | | | |

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| <p>1:15 p.m. - 2:15 p.m.</p> | <p>The Head Trader as Chief Risk Officer</p> <p><i>Moderator: Jon Kinderlerer, Managing Director, Credit Suisse</i></p> <p><i>Todd Rapp, CRO, Highfields Capital Management</i></p> <p><i>Katherine Macleod, Senator Investment Group</i></p> <p><i>Scott Friedman, Head of Trading & Risk Management, Soroban Capital Partners</i></p> <p>Splash 3/4</p> | <p>Global Exchange Panel</p> <p><i>Moderator: Paul Jiganti, Managing Director, Market Structure, TD Ameritrade</i></p> <p><i>Kevan Cowan, President TSX Markets, TMX Group ISE NYSE Euronext ICE</i></p> <p><i>BATS NASDAQ</i></p> <p>Splash 9/10</p> | <p>Trading the Quirks of the VIX</p> <p><i>Ed Tom, Managing Director, Credit Suisse</i></p> <p><i>Khoa Le, Managing Director, Credit Suisse</i></p> <p>Splash 11/12</p> | <p>Identifying Risk Premia Opportunities in the European Equity Market</p> <p><i>Natasha Jhunhunwala, Director, Credit Suisse</i></p> <p>Splash 13/14</p> |
| <p>2:15pm-3:00pm</p> | <p>Turbo Overview and Q&A</p> <p><i>Viren Chandrasoma, Managing Director, Credit Suisse</i></p> <p>Splash 3/4</p> | <p>It's a Small World After All: Small Cap Perspectives</p> <p><i>Richard Telesco, Director, Credit Suisse</i></p> <p><i>Megan Burke, Director, Credit Suisse</i></p> <p><i>Lori Calvasina, Director, Credit Suisse</i></p> <p><i>Timothy Whee, Director, Credit Suisse</i></p> <p>Splash 9/10</p> | <p>Client Views on Fixed Income: Market Structure & Trading in a Post Dodd-Frank World</p> <p><i>Moderator, Jeff Jennings, Managing Director, Credit Suisse</i></p> <p>Splash 11/12</p> | <p>Using Systematic Investment Strategies to Capture Risk Premia</p> <p><i>Dr. Sid Browne, Managing Director, Credit Suisse Asset Management</i></p> <p>Splash 13/14</p> |
| <p>3:00 p.m. - 3:15 p.m.</p> | | <p>Break</p> | | |

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| 9:30 a.m. - 10:15 a.m. | <p>The Bitcoin Revolution: Cryptographic Currencies & Beyond</p> <p><i>Andreas Antonopoulos</i> <i>Founder RootEleven, Entrepreneur, Technologist & Bitcoin Expert</i></p> <p>Sparkle East Ballroom</p> | | | |
| 10:15 - 10:30 | Break | | | |
| 10:30 a.m. - 11:15 a.m. | <p>The Fast & the Furious: HFTs, Regulators and the latest on Market Structure in the US and Canada</p> <p><i>Dmitry Bulkin, Director, Credit Suisse</i></p> <p><i>Liliana Soto, Vice President, Credit Suisse</i></p> <p>Splash 3/4</p> | <p>Digital Alpha: Electronic Ideas, News & Feeds</p> <p><i>Moderator: Dan Colarusso, Editor of Digital Media, Thomson Reuters</i></p> <p><i>Richard Kyd, Director, Credit Suisse</i></p> <p><i>Joe Gits, CEO & President, Social Market Analytics (SMA)</i></p> <p><i>Gautham Sastri, CEO, iSentium LLC</i></p> <p>Splash 9/10</p> | <p>Volatility Control: Exploring Different Methods of Risk Controlling Index Products</p> <p><i>Vincent Samat, Director, Credit Suisse</i></p> <p>Splash 11/12</p> | <p>A Rising Tide – The Effect of Rising Interest Rates on Equity Volatility</p> <p><i>Paul Staneski, Derivatives Solutions, LLC</i></p> <p><i>Grace Koo, Managing Director, Credit Suisse</i></p> <p>Splash 13/14</p> |
| 11:15 a.m. – 12:00 p.m. | <p>Latin American Perspectives: Who and What's Next?</p> <p><i>Moderator, Rodrigo Oliveira, Vice President, Credit Suisse</i></p> <p>Splash 3/4</p> | <p>How to Sell Volatility in a Low Volatility Environment</p> <p><i>Bobby Ianev, Vice President, Credit Suisse</i></p> <p>Splash 9/10</p> | <p>The Unloved Greeks: Why Theta and Rho Matter</p> <p><i>Paul Staneski, Derivatives Solutions, LLC</i></p> <p>Splash 11/12</p> | <p>SEFs and Fragmentation: Hearing from the Venues</p> <p><i>Moderator: Ryan Sheftel, Managing Director, Credit Suisse</i></p> <p>Splash 13/14</p> |
| 12:00 noon | Boxed Lunch & Departure | | | |

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