

From: "[REDACTED]"

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Importance: Normal

Just to give an update , 2 of the 5 are up in the last 3 days and 3 are down. The asset based marine co is now +55 percent , the Tech co is +28. The alt energy +9 percent. The 5bn transport. -35. And the cloud co -38 percent for a total of+19 or 4 percent on average. We were +12. I am adding a 1.2bn metal bender. 200mm in cash 80 mm ebitda trading at 170mm market cap. Yep. Less than cash and earning a lot of it.
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