

**From:** Lesley Groff <[REDACTED]>  
**To:** "[REDACTED]" <[REDACTED]>  
**Subject:** Re: NDA Alternative  
**Date:** Wed, 13 Nov 2013 14:45:08 +0000

---

Hi Louis...unfortunately, I do not know if Jeffrey will reach out to Stanley or Jim...I did remind him of the opportunity to do so!

Lesley

On Nov 12, 2013, at 3:58 PM, "Louis Kreisberg" <[REDACTED]> wrote:

Do you know if Jeffrey plans on reaching out to Stanley or Jim?

Louis P. Kreisberg

Principal

Pioneer Wealth Partners, LLC

515 Madison Avenue, [REDACTED]

New York, NY 10022

[REDACTED] tel  
[REDACTED] fax  
[REDACTED] cell

---

**From:** Lesley Groff <[REDACTED]>  
**Date:** Fri, 1 Nov 2013 15:50:57 -0400  
**To:** [REDACTED] <[REDACTED]>  
**Cc:** Stanley Bergman <[REDACTED]>; James Brockway <[REDACTED]>  
**Subject:** Re: NDA Alternative

Ok thanks

Sent from my iPhone

On Nov 1, 2013, at 3:43 PM, "Louis Kreisberg" <[REDACTED]> wrote:

Lesley, by mistake I failed to copy Jim and Stanley.

Louis P. Kreisberg

Principal

Pioneer Wealth Partners, LLC

515 Madison Avenue, [REDACTED]

New York, NY 10022

[REDACTED] tel  
[REDACTED] fax  
[REDACTED] cell

---

**From:** Lesley Groff <[REDACTED]>  
**Date:** Fri, 1 Nov 2013 15:38:53 -0400

**To:** Louis P. Kreisberg <[REDACTED]>  
**Subject:** Re: NDA Alternative

Done!

Sent from my iPhone

On Nov 1, 2013, at 3:30 PM, "Louis P. Kreisberg" <[REDACTED]> wrote:

Lesley- Please pass this on to Jeffrey.

Jeff- I understand your policy of not signing NDAs. I was with Jim Brockway yesterday at Withers, and I shared with him the history of our communication. He suggested that given their experience and understanding of our structure and opinion letters, he and Stanley would be happy to speak with you about it. Although I'm not sure whether our product would be for you or your clients, I think we can both do extremely well working together. We've had tremendous traction with the large single family offices, and they believe there is nothing like it in the market. Pls fee free to speak with Stanley or Jim on our dime and see if you can figure out if we can create a win win.

Regards,  
Lou

Louis P. Kreisberg  
Principal  
Pioneer Wealth Partners, LLC  
515 Madison Avenue, [REDACTED]  
New York, NY 10022

[REDACTED] tel  
[REDACTED] fax  
[REDACTED] cell