

From: "Louis Kreisberg" <[REDACTED]>
To: "Lesley Groff" <[REDACTED]>
Cc: "Stanley Bergman" <[REDACTED]>, "James Brockway" <[REDACTED]>
Subject: Re: NDA Alternative
Date: Fri, 01 Nov 2013 19:43:01 +0000
Importance: Normal

Lesley, by mistake I failed to copy Jim and Stanley.
Louis P. Kreisberg
Principal
Pioneer Wealth Partners, LLC
515 Madison Avenue, 13th Floor
New York, NY 10022

[REDACTED]

From: [REDACTED] <[REDACTED]>
Date: Fri, 1 Nov 2013 15:38:53 -0400
To: Louis P. Kreisberg <[REDACTED]>
Subject: Re: NDA Alternative

Done!

Sent from my iPhone

On Nov 1, 2013, at 3:30 PM, "Louis P. Kreisberg" <[REDACTED]> wrote:

Lesley- Please pass this on to Jeffrey.

Jeff- I understand your policy of not signing NDAs. I was with Jim Brockway yesterday at Withers, and I shared with him the history of our communication. He suggested that given their experience and understanding of our structure and opinion letters, he and Stanley would be happy to speak with you about it. Although I'm not sure whether our product would be for you or your clients, I think we can both do extremely well working together. We've had tremendous traction with the large single family offices, and they believe there is nothing like it in the market. Pls fee free to speak with Stanley or Jim on our dime and see if you can figure out if we can create a win win.

Regards,
Lou

Louis P. Kreisberg
Principal
Pioneer Wealth Partners, LLC
515 Madison Avenue, 13th Floor
New York, NY 10022

[REDACTED]

