

**From:** Bruce Galloway <[REDACTED]>

**To:** "[REDACTED]" <[REDACTED]>

**Subject:** Fw:

**Date:** Wed, 23 Oct 2013 22:32:59 +0000

**Attachments:** Model\_Portfolio-NN.xlsx

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Hey Leslie, hope you are well. Never heard from Jeffrey. Here is our portfolio. We were +2.9 percent last week and another 2 this week. I expect to average 1-2 percent per week for the next few years. Please tell him to call me. He seemed very positive when we met. If he's too busy he should let me know. [REDACTED] sure he can use an extra few hundred million.

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**From:** Bruce Galloway

**Sent:** Wednesday, October 23, 2013 06:29 PM

**To:** [REDACTED] <[REDACTED]>

**Subject:** Fw:

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**From:** eugene kim [mailto:[REDACTED]]

**Sent:** Tuesday, October 22, 2013 06:55 AM

**To:** Bruce Galloway

**Subject:** Re:

w. out the names.

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**From:** Bruce Galloway <[REDACTED]>

**To:** "[REDACTED]" <[REDACTED]>

**Sent:** Tuesday, October 22, 2013 5:37 AM

**Subject:** Re:

Send me a copy of the portfolio without the names, so I can get it in front of people.

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**From:** Eugene [mailto:[REDACTED]]

**Sent:** Monday, October 21, 2013 12:26 AM

**To:** Bruce Galloway

**Subject:** Re:

Yes, only sending you the version with the names.

Sent from my iPhone

On 21 Oct, 2013, at 11:48 AM, Bruce Galloway <[REDACTED]> wrote:

Will do. Also send copy of portfolio without names so we dont give away our secret sauce!!

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**From:** eugene kim [mailto:[REDACTED]]

**Sent:** Sunday, October 20, 2013 10:41 PM

**To:** Bruce Galloway

**Subject:** Re:

Updated for Friday's close. +2.9% for the week.

To correlate with 97-99 and 03-06 periods, could you list a few of the key common features of the market today with 97-99 and 03-06? Also, what is different today and what does that mean for potential returns.

EK

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**From:** Bruce Galloway <[REDACTED]>  
**To:** "[REDACTED]" <[REDACTED]>  
**Sent:** Saturday, October 19, 2013 9:06 PM  
**Subject:**

In the powerpoint and the intr letter. We should highlight the stage of the economic recovery, the FOMC , and the latter part of the bull market and correlate it to the 97-99 time frame +1000 percent and 03-06. 420 percent. Send me the portfolio with the weekly performance. Should have been up nicely.