

From: Ike Groff <[REDACTED]>
To: "[REDACTED]" <[REDACTED]>
Subject: FW: Facebook, Inc. ("FB" / NASDAQ) IPO
Date: Thu, 03 May 2012 19:40:02 +0000

From: McCusker, John [mailto:[REDACTED]]
Sent: Thursday, May 03, 2012 3:38 PM
To: [REDACTED]
Subject: Facebook, Inc. ("FB" / NASDAQ) IPO

Facebook, Inc.

[cid:446595718@03052012-2D4E]

(FB / Nasdaq)

Facebook's mission is to make the world more open and connected.

Morgan Stanley, J.P. Morgan, Goldman, Sachs & Co.

BofA Merrill Lynch, Barclays Capital, Allen & Company LLC, Citigroup, Credit Suisse, Deutsche Bank Securities, RBC Capital Markets, Wells Fargo Securities

Offer Size: 337.4MM Shares (~53% Primary / ~47% Secondary)

Greenshoe: 50.6MM Shares (15%) (~12% Primary / ~88% Secondary)

IPO Filing Range: US\$28.00 - US\$35.00

Launch Date: Thursday, May 3, 2012

Pricing Date: Thursday, May 17, 2012

Group Lunch - New York

Monday, May 7, 2012 - 11:45AM ET

Sheraton New York Hotel

811 7th Avenue (at 53rd Street)

Group Breakfast - Boston

Tuesday, May 8, 2012 - 7:15AM ET

Four Seasons Boston

200 Boylston Street

Group Lunch - Palo Alto

Friday, May 11, 2012 - 12:00PM PT

Crowne Plaza Palo Alto

4290 El Camino Real, Palo Alto

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[REDACTED] <mailto:[REDACTED]>; Not for distribution to private customers (FSA definition).

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