

**From:** [REDACTED] >  
**To:** Ike Groff <[REDACTED]>  
**Subject:** Re: Facebook, Inc. ("FB" / NASDAQ) IPO  
**Date:** Thu, 03 May 2012 19:56:36 +0000

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awesome! So will I be able to purchase on the 17th?

On May 3, 2012, at 3:40 PM, Ike Groff wrote:

**From:** McCusker, John [mailto:[REDACTED]]  
**Sent:** Thursday, May 03, 2012 3:38 PM  
**To:** [REDACTED]  
**Subject:** Facebook, Inc. ("FB" / NASDAQ) IPO

Facebook, Inc.

(FB / Nasdaq)

Facebook's mission is to make the world more open and connected.

Morgan Stanley, [REDACTED] Morgan, Goldman, Sachs & Co.

BofA Merrill Lynch, Barclays Capital, Allen & Company LLC, Citigroup, Credit Suisse, Deutsche Bank Securities,  
RBC Capital Markets, Wells Fargo Securities

Offer Size: 337.4MM Shares (~53% Primary / ~47% Secondary)  
Greenshoe: 50.6MM Shares (15%) (~12% Primary / ~88% Secondary)

IPO Filing Range: US\$28.00 - US\$35.00

Launch Date: Thursday, May 3, 2012  
Pricing Date: Thursday, May 17, 2012

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Group Lunch – New York  
Monday, May 7, 2012 – 11:45AM ET  
Sheraton New York Hotel  
811 7th Avenue (at 53rd Street)

Group Breakfast – Boston  
Tuesday, May 8, 2012 – 7:15AM ET  
Four Seasons Boston  
200 Boylston Street

Group Lunch – Palo Alto  
Friday, May 11, 2012 – 12:00PM PT  
Crowne Plaza Palo Alto  
4290 El Camino Real, Palo Alto

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