

From: Ike Groff <[REDACTED]>
To: [REDACTED]
Subject: RE: Facebook, Inc. ("FB" / NASDAQ) IPO
Date: Thu, 03 May 2012 20:11:26 +0000

You will, why do you want to buy something you do not even like to use?

From: [REDACTED] [mailto:[REDACTED]]
Sent: Thursday, May 03, 2012 3:57 PM
To: Ike Groff
Subject: Re: Facebook, Inc. ("FB" / NASDAQ) IPO

awesome! So will I be able to purchase on the 17th?

On May 3, 2012, at 3:40 PM, Ike Groff wrote:

From: McCusker, John [mailto:[REDACTED]]
Sent: Thursday, May 03, 2012 3:38 PM
To: [REDACTED]
Subject: Facebook, Inc. ("FB" / NASDAQ) IPO

Facebook, Inc.

(FB / Nasdaq)

Facebook's mission is to make the world more open and connected.

Morgan Stanley, [REDACTED] Morgan, Goldman, Sachs & Co.

BofA Merrill Lynch, Barclays Capital, Allen & Company LLC, Citigroup, Credit Suisse, Deutsche Bank Securities, RBC Capital Markets, Wells Fargo Securities

Offer Size: 337.4MM Shares (~53% Primary / ~47% Secondary)

Greenshoe: 50.6MM Shares (15%) (~12% Primary / ~88% Secondary)

IPO Filing Range: US\$28.00 - US\$35.00

Launch Date: Thursday, May 3, 2012

Pricing Date: Thursday, May 17, 2012

Group Lunch – New York

Monday, May 7, 2012 – 11:45AM ET

Sheraton New York Hotel

811 7th Avenue (at 53rd Street)

Group Breakfast – Boston

Tuesday, May 8, 2012 – 7:15AM ET

Four Seasons Boston

200 Boylston Street

Group Lunch – Palo Alto

Friday, May 11, 2012 – 12:00PM PT

Crowne Plaza Palo Alto

4290 El Camino Real, Palo Alto

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