From: Lesley Groff < ███████████████ >
    To: james | personal genius < ████████████████ >
Subject: Re:
    Date: Mon, 16 Apr 2018 18:00:05 +0000

---

thank you for this James! will get back to you! Jeffrey will be in NY this Thursday night late and stay until Wed. April 25th…just want to give you the heads up! We can discuss this when he is here...

On Apr 16, 2018, at 12:45 PM, james | personal genius < ███████████████████ > wrote:

Sure. The last time I worked with your contacts, they were at 19k, if they're @ 40k now, they've must have been duplicated again.

I'll need to:
1. deduplicate the EXACT duplicates
2. selectively merge contacts that are the same person with incomplete info (email in one, phone in the other)
3. Flag conflicts e.g. same person with different numbers, different spellings of the same name, etc. for review.

Then

4. Export your contacts & import them into a new iCloud account I'll create specifically for this.
5. Remove any of your personal contacts that shouldn't be included — *I'll need you to flag those, maybe go through as soon as you can and add #personal to the notes?*
6. Add that new iCloud account as a secondary account on your devices & whoever else's devices Jeffrey deems appropriate.

From there, someone is going to get stuck cleaning up the contacts — fixing names/other info that are in the wrong fields, removing out of date info, etc. Tedious crap that will probably be most efficient if I can show someone how to do it and let them run with it.

Once complete, we should have 6-10k contacts that are accessible by everyone and auto populate when Jeffrey sends / receives emails & phone calls on his cell or iPad.

I recommend using iCloud for this since Apple's privacy policy is much better than others, and iCloud supports the full vCard format (meaning they don't screw up the formatting when you have a lot of phone numbers for folks).

Thank you,

James Ce
your Personal Genius
☐ Certified Support Professional 10.6
http://personalgenius.co

On Apr 15, 2018, at 7:33 PM, ██████████████████████ > wrote:

HI James…we for sure need a solution to Jeffrey's contacts…Could you construct an email with your suggestion of how to get Jeffrey's contacts someplace where they can be shared to those Jeffrey wishes to have them so I can suggest to Jeffrey? would be super! Lesley

On Apr 10, 2018, at 12:55 PM, james | personal genius <████████████████> wrote:

Hi!

I should definitely clean that contact list down a bit before we infect any one else with it. I'll need to visit one of Lesley's machines to do that (the house when the boss is out of town?).

Should we create an iCloud account for this (like jeecontacts@icloud.com)?

I could move all the contacts to it, and then we add it to Lesley's & ██████'s devices, so these contacts would be up-to-date for everyone and separate from your personal contacts.

Thank you,

James Ce
your Personal Genius
☐ Certified Support Professional 10.6
http://personalgenius.co

On Apr 10, 2018, at 10:13 AM, Lesley Groff <████████████████> wrote:

I have over 40,000 contacts. We will need James help to transfer to you I would think

Sent from my iPhone

On Apr 10, 2018, at 9:36 AM, ████████████ ████████████████████ > wrote:

Hello all!

Jeffrey would like me to have an access to all phone numbers..
could we arrange that?